



FIRST[®] ENERGIZESM presented by Qualcomm

firstinspires.org/robotics/ftc

2022-2023 FIRST® Tech Challenge

Game Manual Part 1 – Remote Events

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Revision History				
Revision	Date	Description		
1	7/19/2022	Initial Release		
1.1	9/12/2022	 Updated sponsor thank you image Section 3.4 – Changed "Total Average TieBreaker" to "Average TieBreaker" Section 5 Section 5.1.1 – "Highest Match Score" includes penalties Section 5.1.2 – "Highest Match Score" includes penalties Added Section 7.5 – Signal Sleeve Rules Section 9 – Section 9.2 – Removed Engineering Notebook and replaced with new Section 9.2 Engineering Portfolio requirements Section 9.3 – Added Engineering Notebook reference paragraph Appendix E – added Control Award Submission Form 		
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Introduction

What is FIRST[®] Tech Challenge?

FIRST[®] Tech Challenge is a student-centered program that focuses on giving students a unique and stimulating experience. Each year, teams engage in a new game where they design, build, test, and program autonomous and driver operated robots that must perform a series of tasks. Participants and alumni of *FIRST* programs gain access to education and career discovery opportunities, connections to exclusive scholarships and employers, and a place in the *FIRST* community for life. To learn more about *FIRST*[®] Tech Challenge and other *FIRST*[®] Programs, visit www.firstinspires.org.

Gracious Professionalism®

FIRST[®] uses this term to describe our programs' intent.

Gracious Professionalism[®] is a way of doing things that encourages high-quality work, emphasizes the value of others, and respects individuals and the community.

Watch Dr. Woodie Flowers explain Gracious Professionalism in this short video.

3.0 The Competition – Definitions and Rules

3.1 Overview

Students that engage in the *FIRST* Tech Challenge program develop Science, Technology, Engineering, and Math (STEM) skills and practice engineering principles while realizing the value of hard work, innovation, and sharing ideas. *Competitions* are exciting sporting events with *Robot Matches*, judging interviews, and *Teams* and *Robot* performance awards. This section provides critical information that will help *Teams* have a fun and successful *Competition* day.

There are three formats of *Competition* a *Team* might experience this season; traditional, remote, and hybrid events. This manual describes traditional events; however, some *Teams* may switch between formats depending on social distancing rules within their state/region. Below are descriptions of these formats.

3.1.1 Traditional Events

A traditional *FIRST* Tech Challenge event is typically held in a school or college gymnasium, where *Teams* use *Robots* to compete in the current season's game challenge. *Teams* participating in traditional events compete with *Alliance* partners in a head-to-head style of competition on the official *FIRST* Tech Challenge *Playing Field. Teams* compete in a series of *Matches* that determine their ranking at a traditional tournament. The size of a traditional event can range anywhere from 8 *Teams* to over 50 *Teams* competing in one place. Traditional events are generally scheduled by the local program delivery partner, and are run by many volunteers including referees, judges, scorekeepers, queuers, and other key volunteers. Traditional events consist of *Robot* inspections, *Robot Competitions*, judging interviews (for most *Competitions*), and an overall celebration of *Teams* and their accomplishments.

3.1.2 Remote Events

Remote events were developed to mimic traditional *FIRST* Tech Challenge events, while practicing social distancing guidelines. Since *Teams* may not be able to gather and compete in the traditional head-to-head competition format, the season's official full *Playing Field* has been adapted to allow *Teams* to play as a single *Team*. Remote *Teams* may order an official half version of this season's field, or compete using a modified version of the field, which will be released at kickoff on 9/10/2022. *Teams* will sign-up for events and will be provided with a time window to submit their own *Match* scores, which will determine their rankings. Unlike

traditional events, the scoring of the official *Matches* is done by the *Team*, rather than an event volunteer. *Teams* will participate in judging interviews via video conference when judging is part of the event. To learn more about remote events, please read the <u>Game Manual Part 1 – Remote Events</u> manual.

3.1.3 Hybrid Events

A Hybrid event blends traditional in-person match play with judging interviews held via video conference. *Teams* use *Robots* to compete in the current season's game challenge in the traditional style of an in-person event and participate in judging remotely using a video conferencing tool for their initial and follow-up presentations with the judge panel.

3.2 Eligibility to Compete in Official FIRST Tech Challenge Competitions:

3.2.1 North America Team Registration

To compete in an official *FIRST* Tech Challenge *Competition* at any level, a *Team* must be registered and in good standing with *FIRST*.

- 1. The Team must complete the registration process through the Team Registration System.
- 2. The *Team* registration fee must be paid.
- 3. Two adults must pass the <u>Youth Protection</u> screening process.

3.2.2 Outside North America Registration

Teams outside of North America are required to register through the <u>Team Registration System</u>. Fees will not be due to *FIRST* for the registration. *Teams* outside of North America should consult the program delivery partner in their region for program fees and product purchase.

3.2.3 Youth Team Member Registration

Every youth *Team* member competing on a *FIRST* Tech Challenge *Team* is required to register through the <u>https://www.firstinspires.org</u> dashboard. Every *Team* member's parent or legal guardian must then electronically accept the consent and release form. Instructions on how to register youth *Team* members can be found on our website: <u>https://www.firstinspires.org/resource-library/youth-registration-system</u>

3.3 Competition Types

FIRST Tech Challenge has several types of *Competitions* categorized as official or unofficial events. These *Competitions* are created and managed by the regional program delivery partner (PDP) and hosted by a tournament director or local *Team* throughout the *FIRST* Tech Challenge season and off season. Information regarding regional events can be found on <u>https://ftc-events.firstinspires.org</u>.

3.3.1 Scrimmage

A scrimmage is an unofficial *FIRST* Tech Challenge event where *Teams* help each other improve their *Robots*, play *Robot Matches*, attend workshops, and socialize. Anyone can host a scrimmage to prepare for an official *Competition. Teams* hosting a scrimmage are required to tell their local <u>program delivery partner</u> that such an event is taking place. *Teams* that choose to create and host a local scrimmage are responsible for finding a location, organizing the format for the day, and inviting other *Teams* to participate. *Teams* may also have to secure the field elements, computers, and other items.

3.3.2 League Meets

A league meet is an official *FIRST* Tech Challenge *Competition* in which a *Team's* rankings follow the *Team* to future meets and the league tournament. League meets include *Qualification Matches* but no judging sessions, awards, or *Elimination Matches*. *Teams* participating in league meets are expected to play in a minimum of ten *Qualification Matches* spread across several meets prior to the league tournament. Whenever possible, it is highly encouraged that *Teams* participate in as many meets as they can. Rankings from one meet to the next accumulate as outlined in section 5.3.

3.3.3 Qualifying Tournaments and League Tournaments

League *Tournaments* and qualifying *Tournaments* include *Qualification Matches*, *Elimination Matches*, judging sessions and awards. *Teams* may compete in multiple qualifying *Tournaments* in a season. *Teams* may only participate in one league for the season, and therefore only one league *Tournament* each season. Qualifying *Tournaments* and league *Tournaments* are held before regional championship *Tournaments*. The number of *Teams* advancing to the regional championship *Tournament* each season and the number of qualifying *Tournaments* and/or league *Tournaments*, and the number of *Teams* attending the *Tournaments*. The advancement criteria for moving to the next *Tournament* level is detailed in section 6.0.

3.3.4 Super Qualifying Tournaments

A super qualifying *Tournament* is an official *FIRST* Tech Challenge *Competition* in which *Teams* participate in qualifying *Tournaments* and/or a league *Tournament* to advance to the super qualifying *Tournament*, then advance to the regional championship *Tournament*. These *Tournaments* are held in regions with large numbers of *Teams*.

3.3.5 Regional Championship Tournaments

Regional championship *Tournaments* are hosted and managed by a *FIRST* Tech Challenge program delivery partner. In most regions, *Teams* are required to advance from a qualifying *Tournament* or league *Tournament* to participate, while some regions host a single regional championship *Tournament*. Regional Championship *Tournaments* may include *Teams* from a geographic region, province, state, country, or several countries. *Teams* should expect a higher level of *Competition*, both on the field and in the judging sessions at regional championship *Tournaments*.

3.3.6 World Championship

Hosted and managed by *FIRST*, the World Championship, held in Houston, Texas is the culminating event for all *FIRST* programs. *FIRST* Tech Challenge *Teams* advance to the World Championship through their regional championship *Tournament*. The World Championship includes *Teams* from many countries, and *Teams* should expect a higher level of *Competition*, both on the field and in the judging sessions.

3.4 Competition Definitions

Alliance Station – The designated "red" or "blue" Alliance area next to the Playing Field where the Drive Team stands or moves within during a Match. Station One is the position in the Alliance Station that is closest to the audience.

Autonomous Period – A thirty-second (0:30) *Match* period in which the *Robots* operate and react only to sensor inputs and to commands pre-programmed by the *Team* into the onboard *Robot* control system. Human control of the *Robot* is not permitted during this period.

Competition – A Competition is an activity a Team attends as part of the FIRST Tech Challenge program that is organized or sanctioned by the local program delivery partner or FIRST Headquarters. Competitions are all levels of FIRST Tech Challenge events that include Robot Matches or judging.

Competition Area – The Area where all the *Playing Fields, Alliance Stations,* scoring tables, and other *Competition* officials and tables are located.

Drive Team - Up to four representatives two (2) drivers, one (1) human player, and one (1) coach from the same *Team*.

Driver-Controlled Period – The two-minute (2:00) Match time period in which the drivers operate the Robot.

End Game – The last thirty seconds of the two-minute (2:00) Driver-Controlled Period.

Match - A head-to-head competition between two Alliances. Matches are made up of several periods totaling two minutes and thirty seconds (2:30). There is a thirty (30) second Autonomous Period, followed by a two (2) minute Driver-Controlled Period. The last thirty (30) seconds of the Driver-Controlled Period is called the End Game. There is an eight-second transition between the Autonomous Period and the Driver-Controlled Period for Teams to pick up the controllers and switch programs.

Penalty - The consequence imposed for a rule or procedure violation that is identified by a referee. *Penalties* may also include and/or escalate to the issuing of a yellow card or red card as a result of a continued occurrence of a rule violation and upon discretion of the Referee. Please see rule <C03> for yellow and red card definitions.

Traditional Events - An Alliance's Penalty points are added to the opposing Alliance's score at the end of the Match. Penalties are further categorized into Minor Penalties and Major Penalties.

Remote Events - When a *Penalty* occurs, points are deducted from the *Score* of the *Team* that incurred the *Penalty*. *Penalties* are further categorized into *Minor Penalties* and *Major Penalties*.

Playing Field – The part of the *Competition Area* that includes the 12 ft. x 12 ft. (3.66 m x 3.66 m) field and all the elements described in the official field drawings.

Qualification Match – A Match used to decide the *Teams* that qualify for the Alliance Selection and move on to the Elimination Matches. Alliances compete to earn Ranking Points and TieBreaker Points.

Ranking Points – Points that *Teams* earn for playing a *Match* that are subsequently used in the competition ranking calculation (for more information, see Section 5).

Traditional Events – *Teams* earn *Ranking Points* for winning (two points), tying (one point), or losing or disqualification/no show (zero points) in a *Qualification Match*.

Remote Events – For a single *Team* competing remotely, the *Team's* final score (after applying *Penalties*) for a *Match* is used as their *Ranking Points*.

Robot - Any mechanism that has passed inspection and a *Team* places on the *Playing Field* before the start of a *Match*. To be legal, *Robots* must comply with the *Robot* build rules in section 7.0 of this manual.

Student - A person who has not completed high-school, secondary school, or the comparable level as of September 1st prior to the season Kickoff.

Team – Mentors, supporters, and *Students* affiliated with an entity registered with *FIRST*. An official *FIRST* Tech Challenge *Team* consists of no more than fifteen (15) *Student Team* members and is designed for *Students* in grades 7-12. *Students* cannot be older than high school-aged if they are participating *Team* members. All *Teams* are required to register through the <u>Team Registration System</u>. For eligibility to compete *in FIRST* Tech Challenge events, please see section 3.2 of this document.

TieBreaker Points/Average TieBreaker Points – TieBreaker Points are used as the tiebreakers when Teams have equal average Ranking Points. There are two types of TieBreaker Points, TBP1 and TBP2.

Traditional Events – For Teams that compete at a traditional Competition,

TBP1: Each *Team* receives their *Alliance's Autonomous Period* score for a *Qualification Match* as *TBP1*. *Average TBP1* is the sum of the *TBP1s* of all non-Surrogate *Qualification Matches* divided by the number of *Matches* that a *Team* plays in a *Competition*.



TBP2: Each *Team* receives their *Alliance's End Game* specific task score for a *Qualification Match* as *TBP2*. *Average TBP2* is the sum of the *TBP2s* of all non-*Surrogate Qualification Matches* divided by the number of *Matches* that a *Team* plays in a *Competition*.

Remote Events – For a single *Team* competing remotely,

TBP1: Each Team receives their Autonomous Period score for a Qualification Match as TBP1.

TBP2: Each *Team* receives their *End Game* specific task score for a *Qualification Match* as *TBP2*.

Please see section 5.0 for further explanation for how this is used to determine a *Team's* ranking.

Tournament – A *Tournament* is an event that advances *Teams* to the next level of *Competition* within a state/region, or to the world championship.

3.5 Competition Rules

<C01> Egregious Behavior - Egregious behavior by any *Team*, *Team* member, or other representative of the *Team* is not tolerated at a *FIRST* Tech Challenge *Competition*. Violations of this rule result in *Penalties* to the *Team*, and/or the issuance of a yellow or red card. Egregious behavior includes, but is not limited to, repeated and/or flagrant violation of game rules, unsafe behavior or actions, or uncivil behavior towards volunteers, *Teams, Competition* personnel, or *Competition* attendees.

<C05> One Robot Per Team - Each registered Team may enter only one Robot (a Robot built to play the current season's game challenge) into the *FIRST* Tech Challenge *Competition*. It is expected that *Teams* will make changes to their *Robot* throughout the season and at *Competition*s.

- a. It is against this rule to compete with one *Robot* while a second is being adjusted or assembled at a *Competition*.
- b. It is against this rule to switch back and forth between multiple Robots at a Competition.
- c. It is against this rule to use multiple *Robots* to register and attend concurrent traditional *Competitions*.
- d. It is against this rule to use a *Robot* built by another *Team*.

Violations of this rule will immediately be considered deliberate and egregious.

<C07> Qualification Match Count - Teams competing in a meet, league Tournament, qualifying Tournament, and regional championship Tournament will compete in either five (5) or six (6) Qualification Matches as determined by the tournament director. Teams competing remotely will have a total of six (6) Qualification Matches.

<C15> Safety Glasses - All Team members, coaches, and their guests must wear ANSI Z87.1 certified safety glasses while in the pit or *Competition Area*. Prescription glasses with ANSI Z87.1 approved Commercial Off-The-Shelf (COTS) side shields are also allowed.

<C16> Battery Safety - Batteries must be charged in an open, well-ventilated area.

<C17> Footwear Safety - Open-toed or open-backed shoes are not allowed in the *Pit Area* or in the *Competition Area*.

<C18> General Safety - Running, skateboarding, roller skating, 'hover boards', and/or flying drones are not allowed at any *Competition*. These can create safety hazards to the *Teams*, spectators, or volunteers attending the *Competition*.

<C20> Hazardous Materials - Painting or applying harmful products, sprays, glues, or aerosols are not allowed anywhere at the *Competition*. This includes the *Pit*, *Competition*, and spectator areas.

Note: *Teams* may apply antistatic spray to their *Robot* if done outside the venue.

<C28> Government and Venue Requirements – *Teams* must comply with government and venue specific requirements (for example, wearing a mask, social distancing, tornado warning procedures, etc.).

4.0 Competition Day Outline

Remote *Competitions* are a way for *Teams* to compete while practicing social distancing. *Teams* are required to register with *FIRST* to access the cloud-based scoring system where their official *Matches* are submitted. This section of the manual outlines what *Teams* should expect while competing in remote competitions.

4.1 Consent and Release Forms and Team Roster

Each student competing at a *FIRST* Tech Challenge *Competition* must have a signed consent and release form completed by a parent or legal guardian. **Students cannot compete without a signed consent and release form**. These forms must be filled out electronically through the *FIRST* dashboard. A parent or legal guardian of the student can create a youth *Team* member registration through the *FIRST* website and complete the consent and release form online.

4.2 Remote Competition Registration

Once a *Team* registers with *FIRST*, they must also register for their *Competition*. For event information such as dates, registration, and format, *Teams* should contact their local program delivery partner.

4.3 Judges' Interviews

At *FIRST* Tech Challenge *Competitions*, there are three parts to the judging process: 1) interview with judges; 2) evaluation of performance during the *Tournament*, and 3) evaluation of the engineering portfolio. Each *Team* will have a ten to fifteen minute "fact-finding" interview with a panel of two or three judges. At the start of the interview, *Teams* will have a maximum of 5 minutes to present to the judges. After the *Team*'s five-minute presentation, the judges will have the opportunity to ask questions about the *Team*, the *Robot*, outreach efforts, etc.

Teams that compete in a remote *Competition* (except for league meets, where judging interviews do not take place) are eligible for judged awards. Judging interviews are held via video conference and will be set up by either the local program delivery partner, a judge advisor, or tournament director.

Teams that are participating in an event that do not have a *Robot* are still eligible to receive an interview, and are also eligible for judged awards.

4.4 Qualification Matches

Qualification Matches are the official *Matches* used to determine a *Teams* ranking. *Teams* will have up to a 7 day* window for the specific remote event(s) they are registered for to submit their six (6) official *Qualification Match* scores to *FIRST*. *Teams* are not required to play *Matches* on a specific date, however any unplayed/unscored *Qualification Matches* not submitted within the allotted timeframe will receive a zero score. *Teams* are ranked using their individual *Team* performance after their remote event ends.

*Please be sure to check with your local program delivery partner for details about the *Match* scoring window.



4.5 FTC Scoring Software

"The FTC Scoring System is an internet-based application that allows *Teams* to score their *Matches and* participate in judging sessions remotely. *Teams* can upload their engineering portfolios, control award submissions, request judging feedback, and provide official scores for their events through the cloud-based FTC Scoring System. *Teams* receive access to the software once they have registered for the season. Each *Team* can use their firstinspires.org *Team* dashboard user account to login to https://ftc-scoring.firstinspires.org/ and submit their *Qualification Match* scores. It is required that official *Qualification Match* scores be submitted via the FTC Scoring system for remote events within the event submission window to count toward the *Team's* rankings.

The FTC Scoring System is similar to the downloadable scoring system, FTC Live, used in traditional events. *Teams* can run the FTC Scoring system to use the *Match* timers, displays, and score their *Match* as the *Match* is played.

To run the software to score a *Match* in real-time, an internet connection is required. For *Teams* competing in a location that does not have high speed internet access, the *Team* may use paper scoresheets to record the status of the *Match*. The *Team* must then ensure that the scores recorded on paper are submitted to the PDP or event admin before the remote event deadline for scores to be published.

More detailed information, such as scoring guides and video tutorials, can be found on our website: <u>https://www.firstinspires.org/node/5146</u>

Teams can also find remote resources on our YouTube channel: https://www.youtube.com/user/FIRSTTechChallenge

4.6 Awards and Closing Ceremony

The awards and closing ceremony celebrate the *Teams* and their accomplishments throughout the *Competition*, as well as the volunteers who helped make the *Competition* possible. At the awards and closing ceremony, the finalists and winners of each award are announced. For *Teams* competing in remote events, the awards and closing ceremony is generally done by video conference or pre-recorded broadcast.

5.0 Calculating Scores and Ranking

5.1 Competition Ranking Calculation

Ranking Points and TieBreaker Points are awarded at the end of each Match. Teams that are Surrogates, Disqualified, or do not show up (no show) for a Match receive zero Score, Ranking, and TieBreaker Point contributions towards their Ranking calculation. Please note that Ranking Points differ from traditional to remote events. Please see the definition of Ranking Points and TieBreaker points in section 3.4 of this manual.

5.1.1 Traditional Events –

Each Team at a Competition is ranked according to the following sort order:

- 1. Averaged Ranking Points; highest to lowest, then
- 2. Averaged TieBreaker Points (TBP1); highest to lowest, then
- 3. Averaged TieBreaker Points (TBP2); highest to lowest, then
- 4. Highest Match Score (including Penalties), then
- 5. Random Electronic Draw

Averages are based on the number of *Matches* played during a *Competition. Teams* may be required to play a *Surrogate Match*, which is an extra *Match* marked by an asterisk on *a Team's Match* schedule. The added *Surrogate Match* does not count towards their rankings or averages during the *Competition*.

5.1.2 Remote Events -

Each *Team* at a *Competition* is ranked according to the following sort order:

- 1. Averaged Ranking Points; highest to lowest, then
- 2. Averaged TieBreaker Points (TBP1); highest to lowest, then
- 3. Averaged TieBreaker Points (TBP2); highest to lowest, then
- 4. Highest Match Score (including Penalties), then
- 5. Random Electronic Draw

Averages are based on the number of *Matches* played during a *Competition*.

5.2 League Meet and Tournament Ranking

League tournament *Team* rankings are based on the top ten (10) *Matches* from all previous league meets plus all *Matches* played at the league tournament. The ten (10) league meet Matches are selected using the sort order from Section 5.1. All *Teams* at a league tournament are ranked based on the same total number of *Matches* (either 15 or 16 depending on the number of Qualifying Matches at the league tournament). *Teams* that played fewer than ten (10) *Matches* at meets will have *Ranking Points* and *TieBreaker Points* that are effectively zero for the missing *Matches*.

5.2.1 League Meet Ranking

- 1. Meet Ranking For meets that track the ranking of *Teams* attending that meet, rankings are based on matches played at that meet using the sort order described in section 5.1. Averages for ranking are calculated based on ten (10) matches, regardless of the number of matches played by a *Team*.
- League Meet Ranking A *Team's* league ranking is based on their performance at all of the meets attended up until that event. The *Team's* cumulative league ranking calculation is based on the average of the best ten (10) league meet *Matches* selected using the sort order described in Section 5.1. For *Teams* with fewer than ten (10) played meet *Matches* the *Ranking Points* and *TieBreaker Points* will be effectively zero for the unplayed *Matches*.

5.2.2 League Tournament Ranking

League tournament rankings are based on the cumulative meet league ranking described in section 5.3.1 plus all of the *Matches* played at the league tournament. Ranking averages are calculated across all of the cumulative ten (10) league meet *Matches* described in section 5.3.1 plus all *Matches* played at the league tournament.

5.3 Penalties

5.3.1 Traditional Events

Penalty points are added to the opposing Alliance's score at the end of the Match.

5.3.2 Remote Events

Penalty points are subtracted from the *Team's Score*. A *Team's* intermediate score will go negative if the *Penalties* incurred are more than the points they have earned in a *Match*. However, any negative net score will be recorded as zero (0) as the final *Match* score.



6.0 Advancement Criteria

6.1 Eligibility for Advancement

Teams are eligible to advance from any one of the first three Qualifying *Tournaments* or Regional Championship *Tournaments* they participate in at any of the following levels, **regardless of the region**. *Teams* may only compete in one league and one League *Tournament* per season.

This applies to both *Teams* in North America, and *Teams* outside of North America:

A Team can only earn a spot to one championship event each season.

Tournament Type	Advances To	Special Considerations
League <i>Tournament</i>	Qualifying <i>Tournament</i> Super Qualifying <i>Tournament</i> Regional Championship <i>Tournament</i>	A <i>Team</i> is eligible to advance to the next <i>Competition</i> tier from the League <i>Tournament</i> they attend. <i>Teams</i> can only compete in one league, and therefore only one League <i>Tournament</i> .
Qualifying <i>Tournament</i>	Super Qualifying <i>Tournament</i> Regional Championship <i>Tournament</i>	 A <i>Team</i> is eligible to advance to the next <i>Competition</i> tier from any one of the first three qualifying <i>Tournaments</i> they attend. A <i>Team</i> may participate in more than three <i>Tournaments</i> in the same <i>Competition</i> tier but are not eligible for consideration for advancement or awards at <i>Tournaments</i> beyond their third.
Super Qualifying <i>Tournament</i>	Regional Championship <i>Tournament</i>	 A <i>Team</i> is eligible to advance to the next <i>Competition</i> tier from one of the first three super- qualifying <i>Tournaments</i> they attend. A <i>Team</i> may participate in more than three <i>Tournaments</i> in the same <i>Competition</i> tier but are not eligible for consideration for advancement or awards at <i>Tournaments</i> beyond their third.
Regional Championship <i>Tournament</i>	<i>FIRST</i> Tech Challenge World Championship	<i>Teams</i> advance from a regional championship <i>Tournament</i> to one of the <i>FIRST</i> Tech Challenge world championships.

6.1.1 Inspire Award Eligibility

Teams that have won the inspire award at another event of the same level, regardless of the region, cannot be considered for the inspire award or as an inspire award finalist at subsequent *Tournaments* at that level. The levels include:

- 1. Qualifying Tournament/League Tournament
- 2. Super Qualifying Tournament
- 3. Regional Championship Tournament.

For example, if a *Team* has won the Inspire award at a qualifying *Tournament* in their own region, they cannot win the inspire award at any other qualifying *Tournament* or league *Tournament* in any other region.

All *Teams* are eligible to be considered for all judged awards at a world championship.

6.2 Order of Advancement

If the *Team* listed has already advanced or there is no *Team* fitting that description (as in Award 3rd place at events of 21 or fewer *Teams*) the advancement will continue in order.

- 1. Inspire Award Winner
- 2. Top Ranked Team
- 3. Inspire Award 2nd place
- 4. Top Ranked 2nd place Team
- 5. Inspire Award 3rd place
- 6. Top Ranked 3rd place Team
- 7. Think Award Winner
- 8. Top Ranked 4th place Team
- 9. Connect Award Winner
- 10. Top Ranked 5th place Team
- 11. Innovate Award sponsored by Raytheon Technologies Winner
- 12. Top Ranked 6th place Team
- 13. Control Award sponsored by Arm Winner
- 14. Motivate Award Winner
- 15. Design Award Winner
- 16. Highest Ranked *Team* not previously advanced
- 17. Think Award 2nd Place
- 18. Highest Ranked Team not previously advanced
- 19. Connect Award 2nd Place
- 20. Highest Ranked Team not previously advanced
- 21. Innovate Award sponsored by Raytheon Technologies 2nd Place
- 22. Highest Ranked Team not previously advanced
- 23. Control Award sponsored by Arm 2nd Place
- 24. Highest Ranked Team not previously advanced
- 25. Motivate Award 2nd Place
- 26. Highest Ranked *Team* not previously advanced
- 27. Design Award 2nd Place
- 28. Highest Ranked Team not previously advanced
- 29. Think Award 3rd Place
- 30. Highest Ranked Team not previously advanced
- 31. Connect Award 3rd Place
- 32. Highest Ranked *Team* not previously advanced
- 33. Innovate Award sponsored by Raytheon Technologies 3rd Place

- 34. Highest Ranked *Team* not previously advanced
- 35. Control Award sponsored by Arm 3rd Place
- 36. Highest Ranked *Team* not previously advanced
- 37. Motivate Award 3rd Place
- 38. Highest Ranked *Team* not previously advanced
- 39. Design Award 3rd Place
- 40. Highest Ranked Team not previously advanced
- 41. Highest Ranked Team not previously advanced
- 42. Highest Ranked Team not previously advanced
- 43. Highest Ranked Team not previously advanced
- 44. Highest Ranked Team not previously advanced
- 45. Highest Ranked *Team* not previously advanced
- 46. Highest Ranked *Team* not previously advanced
- 47. Highest Ranked *Team* not previously advanced
- 48. Highest Ranked *Team* not previously advanced
- 49. Highest Ranked Team not previously advanced
- 50. Highest Ranked Team not previously advanced
- 51. Highest Ranked Team not previously advanced

**Events with 21 or fewer teams may select an award winner, and a single award finalist, rather than a 2nd and 3rd place winner. Events with 22 or more *Teams* must select an award winner and a 2nd and 3rd place winner.

7.0 The Robot

7.1 Overview

A *FIRST* Tech Challenge *Robot* is a remotely operated vehicle designed and built by a registered *FIRST* Tech Challenge *Team* to perform specific tasks when competing in the annual game challenge. This section provides rules and requirements for the design and construction of a *Robot*. *Teams* should be familiar with the *Robot* and game rules before beginning *Robot* design.

7.2 Robot Control System

A *FIRST* Tech Challenge *Robot* is controlled by an Android-based platform. *Teams* will use two (2) *Android Devices* to control their *Robot*. One *Android Device* is mounted directly onto the *Robot* and acts as a *Robot Controller*. The other *Android Device* is connected to one or two gamepads to make up the *Driver Station*.

For more information, tutorials, and to access our Android Technology forum, please visit: <u>https://www.firstinspires.org/resource-library/ftc/technology-information-and-resources.</u>

7.2.1 Robot Technology Definitions

Android Device – An electronic device running the Android operating system. See rules <RE07> and <RS03> for a list of allowed devices and operating system versions.

Driver Station – Hardware and software used by a Drive Team to control their Robot during a Match.

Logic Level Converter – An electronic device that allows an encoder or sensor, that operates using 5V logic levels, to work with the *REV Expansion Hub* and/or *REV Control Hub*, which operates using 3.3V logic levels. This device may contain a step-up voltage converter (from 3.3V to 5V) and a dual channel, bidirectional logic level converter. This device may be used directly with a 5V digital sensor or with an *I2C Sensor Adaptor Cable* to a 5V I2C sensor.

I2C Sensor Adapter Cable – An adapter to change the pin orientation of the REV Robotics *Logic Level Converter* to match a Modern Robotics compatible I2C sensor.

Mini USB to OTG (On-The-Go) Micro Cable – The connection between the *Android Device Robot Controller* and the *REV Expansion Hub*.

Op Mode – An Op Mode (short for "operational mode") is software that is used to customize the behavior of a Competition Robot. The Robot Controller executes a selected Op Mode to perform certain tasks during a Match.

OTG Micro Adapter – Connects a USB hub to Micro USB OTG (On-The-Go) port on a smartphone *Driver Station* Android device.

REV Control Hub – An integrated Android device with four (4) DC motor channels, six (6) servo channels, eight (8) digital I/O channels, four (4) analog input channels, and four (4) independent I2C buses.

REV Driver Hub - A compact mobile Android Device designed specifically for use as part of the Driver Station.

REV Expansion Hub – An integrated electronic device with four (4) DC motor channels, six (6) servo channels, eight (8) digital I/O channels, four (4) analog input channels, and four (4) independent I2C buses.

REV SPARK Mini Motor Controller - An electronic device that accepts a PWM control signal (from a servo controller) and supplies 12V power to a DC motor.

REV Servo Power Module – An electronic device that boosts the power supplied to 3-wire servos. A *REV* Servo Power Module has 6 input servo ports and 6 matching output ports. It draws power from a 12V source and provides 6V power to each output servo port. A *REV Servo Power Module* can provide up to 15A of current across all output servo ports for a total of 90 Watts of power per module.

Robot Controller – A REV Control Hub or an allowed smartphone Android Device connected to a REV Expansion Hub located on the Robot that processes Team written software, reads on-board sensors, and receives commands from the Drive Team by way of the Driver Station. The Robot Controller sends instructions to the motor and servo controllers to make the Robot move.

Team Scoring Element - A *Team* designed and manufactured part that may be used in the *Match*. Compliance with construction rules will be verified during *Robot Inspection*.

UVC Compatible Camera – A USB Video Class (UVC) Compatible Camera is a digital camera that conforms to the <u>USB Video Class specification</u>.

VEX Motor Controller 29 - An electronic device that accepts a PWM control signal from a servo controller through a *REV Servo Power Module* to drive a VEX EDR 393 motor.

7.3 Robot Rules

Anyone that has attended a *FIRST* Tech Challenge *Competition* knows that *Teams* think outside the kit-ofparts to create unique and creative *Robots*. The intent of the *Robot* construction rules is to create a level playing field and a framework for *Teams* to build *Robots* that safely play the annual game challenge. *Teams* should read all the *Robot* rules before building their *Robot*. *Teams* can also reference our <u>Legal and Illegal</u> <u>Parts List</u> on our website for common legal and illegal *Robot* parts. Some suppliers' websites may claim that a part is *FIRST* Tech Challenge approved. The only official references for the legality of parts and materials are the Game Manual Part 1, the Legal and Illegal Parts List, and the Official Game Q&A Forum.



7.3.1 General Robot Rules

It is the intent of *FIRST* to encourage creativity in design as long as it does not present a safety hazard or unfairly affect the opportunities of any *Teams* to compete. Although there is significant creative freedom allowed in the *Robot* design rules, *Teams* should consider the adverse effects of any design decisions that they make. When considering your *Robot* design and your game strategy, ask yourself the following questions. If the answer to any of these questions is yes, the design part is not allowed:

- Could it damage or disable another Robot?
- Could it damage the Playing Field?
- Could it injure a participant or volunteer?
- Is there already a rule that restricts this?
- If everybody did this, would the gameplay be impossible?

<RG01> Illegal Parts - The following types of mechanisms and parts are not allowed:

- a. Those used in a *Robot* drive system that could potentially damage the *Playing Field* and/or Scoring Elements such as high traction wheels (for example, AndyMark am-2256) and high grip tread (for example, Roughtop, AndyMark am-3309).
- b. Those that could potentially damage or flip other competing Robots.
- c. Those that contain hazardous materials such as mercury switches, lead, or lead containing compounds, or lithium polymer batteries (except for the *Android Devices'* internal batteries).
- d. Those that pose an unnecessary risk of entanglement.
- e. Those that contain sharp edges or corners.
- f. Those that contain animal-based materials (because of health and safety concerns).
- g. Those that contain liquid or gel materials.
- h. Those that contain materials that would cause a delay of game if released (for example, loose ball bearings, coffee beans, etc.).
- i. Those that are designed to electrically ground the Robot frame to the Playing Field.
- j. Closed gas devices (for example, gas storage vessel, gas spring, compressors, pneumatic tires, etc.).
- k. Hydraulic devices.
- I. Vacuum based mechanisms.

<RG02> Maximum Starting Size - The maximum size of the *Robot* for starting a *Match* is 18 inches (45.72 cm) wide by 18 inches (45.72 cm) long by 18 inches (45.72 cm) high. Preloaded game elements may extend outside the starting size constraint. *Robots* may expand beyond the starting size constraint after the *Match* starts.

During inspection, a robot sizing tool will be used as the official gauge to make sure *Robots* comply with this rule. To pass inspection, a *Robot* must satisfy all of the following requirements:

- a. Robot is placed on its drivetrain inside the robot size tool.
- b. The Robot must maintain the same shape/configuration as it will have at the start of a Match.
- c. Fit completely within the robot sizing tool in the same manner that it sits on the *Playing Field* floor at the start of a *Match*.
- d. Any restraints used to maintain starting size (e.g., zip ties, rubber bands, string, etc.) must remain attached to the *Robot* for the entire *Match*.

- e. Be fully self-supported (i.e., does not exert force on the sides or top of the sizing tool) by either:
 - i. A mechanical means while powered-off.
 - ii. Powered-on using mechanical means and/or an *Autonomous Op Mode* initialization routine that pre-positions servo motors to the desired stationary position.

Note: If the *Robot* Initialization routine moves the servos when a program is executed, then there must be an indication label on the *Robot*. A warning label placed near the *Robot*'s main power switch is required. Attach the image ("WARNING! - *Robot* moves on Initialization") to your *Robot* near the *Robot* main power switch if servos are commanded to move during the initialization routine. To be easily seen by field personnel the label should be at least 1 in x 2.63 in (2.54 cm x 6.68 cm, Avery Label # 5160) and placed on a flat surface (not wrapped around corners or cylinders).:



<RG03> Robot Controller Mount – It is recommended that the *Robot Controller* be accessible and visible by field personnel. If a *Team's Robot Controller* is not accessible or visible to field personnel, the *Team* may not receive adequate support from the field personnel.

The *Robot Controller Android Device* should be mounted so the display screen (if it is equipped with one) is protected from contact with the *Playing Field* elements and other *Robots*. This and other electrical parts (for example, batteries, motor and servo controllers, switches, sensors, wires) make poor bumpers and are unlikely to survive *Robot*-to-*Robot* contact during gameplay.

Important Note: The *Robot Controller* contains a built-in wireless radio that communicates with the *Android Device* in the *Driver Station*. The *Robot Controller* should not be obscured by metal or other material that could block or absorb the radio signals from the *Robot Controller*.

<RG04> *Team* Number Display - *Robot*s must prominently display their *Team* number (numerals only, for example "12345") on two separate signs.

- a. The judges, referees, and announcers must be able to easily identify *Robot*s by *Team* number from at least 12 feet (3.66 meters) away.
- b. Team number must be visible from at least two opposite sides of the Robot (180 degrees apart).
- c. The numerals must each be at least 2.5 inches (6.35 cm) high and in a contrasting color from their background.
- d. *Team* numbers must be robust enough to withstand the rigors of *Match* play. Example robust materials include: 1) self-adhesive numbers (mailbox or vinyl numbers) mounted on polycarbonate sheet, wood panel, metal plate, etc. or 2) Ink jet or laser printed numbers on paper and laminated.

<RG05> Alliance Marker – Robots must include a Team supplied, Alliance specific marker on two opposite sides of the Robot to easily identify which Alliance a Robot is assigned to. The Alliance marker must be displayed on the same side of the Robot as the Team number, within a 3-inch (7.62 cm) distance of the number.



- a. The red *Alliance* marker must be a solid red square, 2.5 inches x 2.5 inches (6.35 cm x 6.35 cm) +/- 0.25 inches (0.64 cm).
- b. The blue *Alliance* marker must be a solid blue circle, 2.5 inches (6.35 cm) +/- 0.25 inches (0.64 cm) in diameter.
- c. The *Alliance* marker must be visible to the referees during a *Match* and must indicate the *Alliance* color for the *Match*.
- d. The *Alliance* marker must be robust enough to withstand the rigors of *Match* play. Example robust materials include: 1) *Alliance* marker template printed and laminated; 2) painted or gaff tape covered polycarbonate sheet, wood panel, metal plate, etc.
- e. It is highly recommended that the *Team* add their *Team* number anywhere to their *Alliance* marker. This allows field personnel the ability to return *Alliance* markers that might be left on the *Playing Field*.

The intent of this rule is to allow easy identification of the *Robot* and their *Alliance* to field personnel. A template is located on the *FIRST* Tech Challenge game and season page https://www.firstinspires.org/resource-library/ftc/game-and-season-info

<RG06> Allowed Energy Sources - Energy used by *FIRST* Tech Challenge *Robot*s (that is, stored at the start of a *Match*), shall come only from the following sources:

- a. Electrical energy drawn from approved batteries.
- b. A change in the position of the *Robot* center of gravity.
- c. Storage achieved by deformation of *Robot* parts. *Teams* must be careful when incorporating spring-like mechanisms or other items to store energy on their *Robot* by means of part or material deformation.

<RG07> Detached Robot Parts – Robots may not detach parts of the Robot. Tethered elements of the Robot are considered detached if either is able to move independently of the other.

RG08> Propelling Game Scoring Elements – *Robot*s can propel (i.e., able to move independently of the *Robot*) scoring elements unless limited by a game specific rule. If allowed, *Robots* may only propel the elements with enough velocity to score. Propelling elements with excessive velocity could create a safety hazard for other *Teams* and field personnel. If the referees feel that a *Robot* is propelling scoring elements with excessive velocity, the *Robot* must be re-inspected. *Robots* must then show that a propelled scoring element cannot travel in the air more than a 16 ft. (4.88 m) distance or more than 5 ft. (1.52 m) in elevation.

7.3.2 Robot Mechanical Parts and Materials Rules

<RM01> Allowed Materials - *Teams* may use raw and post-processed materials to build their *Robots*, provided these materials are readily available to all *Teams* (for example, McMaster-Carr, Home Depot, Grainger, AndyMark, TETRIX/PITSCO, MATRIX/Modern Robotics, REV Robotics, etc.).

Examples of allowed raw materials are:

- Sheet goods
- Extruded shapes
- Metals, plastics, wood, rubber, etc.
- Magnets

Examples of allowed post-processed materials are:

- Perforated sheet and diamond plate
- Injection molded parts
- 3D printed parts
- Cable, string, rope, filament, etc.
- Springs of all types: compression, extension, torsion, surgical tubing, etc.

<RM02> Commercial Off-The-Shelf Parts - *Teams* may use Commercial Off-The-Shelf (COTS) mechanical parts that have a single degree of freedom. For the *FIRST* Tech Challenge, a single degree of freedom part uses a single input to create a single output. The following are examples of single degree of freedom parts:

- Linear Actuator: a single rotary input results in a single direction linear output
- Pully: rotates around a single axis
- Single Speed Gearbox: a single rotary input results in a single rotary output

It is the intent of *FIRST* to encourage *Teams* to design their own mechanisms rather than buying pre-designed and pre-manufactured solutions to achieve the game challenge. Purchased mechanism kits (for example, grippers) that violate the single degree of freedom rule, either assembled or requiring assembly, are not allowed. COTS drive chassis (for example, AndyMark TileRunner, REV Robotics Build Kit) are allowed provided none of the individual parts violate any other rules. Holonomic wheels (omni or mechanum) are allowed.

Examples of allowed COTS parts:

- Linear Slide Kit
- Linear Actuator Kit
- Single Speed (non-shifting) Gearboxes
- Pulley
- Turntable
- Lead Screws

Examples of illegal multiple degrees of freedom COTS parts:

- Gripper Assemblies or Kits
- Ratcheting Wrenches

<RM03> Modifying Materials and COTS Parts - Allowed materials and legal COTS parts may be modified (drilled, cut, painted, etc.), as long as no other rules are violated.



<RM04> Allowed Assembly Methods - Welding, brazing, soldering, and fasteners of any type are legal methods for assembling a *Robot*.

<RM05> Lubricant - Any COTS lubricant is allowed, if it does not contaminate the *Playing Field*, scoring elements or other *Robot*s.

<RM06> Current Season Game and Scoring Elements - The following season game and scoring elements are not allowed for *Robot* construction:

- a) COTS scoring elements
- b) Team manufactured replicas of COTS scoring elements
- c) Navigation images

7.3.3 Robot Electrical Parts and Materials Rules

There are many possible ways to build and wire a *Robot*. These rules provide specific requirements on what is and is not allowed. *Teams* must ensure that electrical and electronic devices are used consistently with manufacturer's requirements and specifications. *Teams* are encouraged to review the *FIRST* Tech Challenge Robot Wiring Guide for suggestions on how to build a *Robot* with safe and reliable wiring.

<RE01> Main Power Switch - Exactly one *Robot* Main Power Switch must control all power provided by the *Robot* main battery pack. *FIRST* requires *Teams* to use either the TETRIX (part # W39129), MATRIX (part # 50-0030), or REV (REV-31-1387) power switch. This is the safest method for *Teams* and field personnel to shut down a *Robot*.

The *Robot* main power switch must be mounted or positioned to be readily accessible and visible to field personnel. A Main *Robot* Power label must be placed near the Main Power Switch of the *Robot*. Attach the image ("POWER BUTTON") to your *Robot* near the Main Power Switch. To be easily seen by field personnel the label should be at least 1 in x 2.63 in (2.54 cm x 6.68 cm, Avery Label # 5160) and placed on a flat surface (not wrapped around corners or cylinders).



The *Robot* main power switch should be mounted on the *Robot* so it is protected from *Robot*-to-*Robot* contact to avoid inadvertent actuation or damage.

<RE02> Battery Mount - Batteries must be securely attached (for example, VELCRO, zip tie, rubber band) to the *Robot* in a location where they will not make direct contact with other *Robot*s or the *Playing Field*. Batteries should be protected from contact with sharp edges and protrusions (screw heads, screw ends, etc.)

<RE03> Robot Main Battery – All Robot power is provided by exactly one (1) 12V Robot main battery. Only one (1) of the approved battery packs is allowed on the Robot.

The only allowed Robot main power battery packs are:

- a. TETRIX (W39057, formally 739023) 12V DC battery pack
- b. Modern Robotics/MATRIX (14-0014) 12V DC battery pack

c. REV Robotics (REV-31-1302) 12V DC Slim Battery pack

Note: There are similar looking batteries available from multiple sources, but the ONLY legal batteries are those listed above.

<RE04> Fuses - Fuses must not be replaced with fuses of higher rating than originally installed or according to manufacturer's specifications; fuses may not be shorted out. Fuses must not exceed the rating of those closer to the battery. If necessary, a fuse may be replaced with a smaller rating. Replaceable fuses must be single use only; self-resetting fuses (breakers) are not allowed.

<RE05> Robot Power - Robot power is constrained by the following:

- a. Allowed electronic devices may only be powered by power ports on the *REV Expansion Hub* or *REV Control Hub* except as follows:
 - i. The REV Control Hub is powered by the Robot main battery.
 - ii. The *REV Expansion Hub*, REV Servo Power Module, and *REV SPARK Mini Motor Controllers* are powered by the *Robot* main battery or by a *REV Control* or *Expansion Hub* XT30 port.
 - iii. Allowed sensors are powered by the *REV Expansion Hub* or *REV Control Hub:* analog, digital, encoder, or I2C ports.
 - iv. Light sources per <RE13>.
 - v. Video cameras per <RE14>.
- b. The smartphone *Robot Controller Android Device* must be powered by its own internal battery or by the built-in charging feature of the *REV Expansion Hub*; external power is not allowed.

<RE06> Robot Controller – Exactly one (1) *Robot Controller* is required. An optional *REV Expansion Hub* may also be added.

<RE07> Android Devices - The following Android Devices are allowed:

Smartphones:

- a. Motorola Moto G 2nd Generation[†]
- b. Motorola Moto G 3rd Generation[†]
- Motorola Moto G4 Play (4th Generation)/Motorola Moto G4 Play^{†*}
- d. Motorola Moto G5
- e. Motorola Moto G5 Plus
- f. Motorola Moto E4 (USA versions only, includes SKUs XT1765, XT1765PP, XT1766, and XT1767)
- g. Motorola Moto E5 (XT1920)
- h. Motorola Moto E5 Play (XT1921)

The use of smartphones operating on Android version 6 (Marshmallow) are allowed in the 2022-2023 season. However, in the 2023-2024 season the minimum version is Android 7 (Nougat); this will effectively end support for the moto G2, Moto G3, and non-updated Moto G4 smartphones. Other:

- i. REV Driver Hub**
- j. REV Control Hub***

No other *Android Devices* may be used as *Robot Controllers* or *Driver Stations*. See Rule <RS03> for the approved list of Android Operating System versions.

A smartphone Android Device Robot Controller USB interface may only connect to a REV Expansion Hub, or a USB hub.

[†]The use of smartphones operating on Android version 6 (Marshmallow) are allowed in the 2022-2023 season. However, in the 2023-2024 season the minimum version is Android 7 (Nougat); this will effectively end support for the moto G2, Moto G3, and non-updated Moto G4 smartphones.

*The Motorola Moto G4 Play may be sold as either Motorola Moto G Play (4th gen)", or "Motorola Moto G4 Play". Either phone is acceptable however *FIRST* Tech Challenge highly recommends that *Teams* purchase either model number XT1607 or XT1609, as these are the US versions and have been tested and are fully compatible with the *FIRST* Tech Challenge software. *Teams* that have purchased phones with model numbers XT1601, XT1602, XT1603, or XT1604 may continue to use these phones as legal, however there is a potential for issues with these phones not being fully compatible with the software or the approved gamepads.

**The REV Driver Hub may only be used as part of the Driver Station and not as the Robot Controller.

***The REV Control Hub may only be used as part of the Robot Controller and not as the Driver Station.

<RE08> Control Module Quantities - The control module consists of one of the following:

- a. A REV Control Hub; or
- b. An allowed smartphone Android Device connected to a REV Expansion Hub

In addition to "a" or "b" above, a Robot may also contain:

- c. No more than one additional REV Expansion Hub
- d. Any quantity of REV SPARK Mini Motor Controllers
- e. Any quantity of REV Servo Power Modules

<RE09> Motor and Servo Controllers – The only allowed motor and servo controllers are: REV Expansion Hub, REV Control Hub, REV Servo Power Module, REV SPARK Mini Motor Controller, and VEX Motor Controller 29.

<RE10> DC Motors – A maximum of eight (8) DC motors are allowed in any combination. The only allowed motors are:

- a. TETRIX 12V DC Motor
- b. AndyMark NeveRest series 12V DC Motors
- c. Modern Robotics/MATRIX 12V DC Motors
- d. REV Robotics HD Hex 12V DC Motor
- e. REV Robotics Core Hex 12V DC Motor

No other DC motors are allowed.

<RE11> Servos – A maximum of twelve (12) servos are allowed. Any servo that is compatible with the attached servo controller is allowed. Servos may only be controlled and powered by a *REV Expansion Hub, REV Control Hub,* or *REV Servo Power Module*. Servos may be rotary or linear but are limited to 6V or less and must have the three-wire servo connector.

The VEX EDR 393 motor is considered a servo. It must be used in conjunction with a VEX Motor Controller 29 and a REV Servo Power Module. A maximum of two (2) VEX EDR 393 Motors per REV Servo Power Module is allowed.

<RE12> Sensors - Sensors are subject to the following constraints:

- a. Compatible sensors from any manufacturer may only be connected to the I2C, digital I/O, encoder, and analog ports of the *REV Expansion Hub* or *REV Control Hub*.
- b. Compatible sensors from any manufacturer may be connected to the Logic Level Converter and/or the I2C Sensor Adapter Cable. Refer to Rule <RE15.j> for details on the use of Logic Level Converter and the I2C Sensor Adapter Cable.
- c. Passive electronics may be used as recommended by sensor manufacturers at the interfaces to the sensors.
- d. Voltage sensors are allowed, except on an output port of a motor or servo controller.
- e. Current sensors are allowed, except on an output port of a motor or servo controller.
- f. Simple I2C multiplexers are allowed, and they may only be connected to and powered from the I2C connections available on REV Expansion Hub or REV Control Hub.
- g. Voltage and/or current sensors are also allowed to connect between the battery pack and the *REV Expansion Hub* or *REV Control Hub.*

<RE13> Light Sources - Functional and/or decorative light sources (including LEDs) are allowed with the following constraints:

- a. Focused or directed light sources (for example: lasers and mirrors) are not allowed except for the REV Robotics 2m Distance sensor (REV-31-1505).
- b. Light-source control by compatible ports on the REV Expansion Hub or REV Control Hub is allowed.
- c. Commercial Off the Shelf (COTS) interface modules (without user programmable microprocessors) are allowed between the light source and the components listed in <RE13>b.
- d. The only approved power sources for lights are as follows:
 - i. Internal (as supplied by the Commercial Off the Shelf manufacturer) battery pack or battery holder.



ii. *REV Expansion Hub* or *REV Control Hub* Motor-control ports, XT30 ports, 5V auxiliary power ports, and I2C sensor ports.

The common rates to trigger seizures is between 3 and 30 hertz (flashes per second) but varies from person to person. While some people are sensitive to frequencies up to 60 hertz, sensitivity under 3 hertz is not common. Please keep in mind that event attendees could have sensitivities to flashing lights.¹

Teams that choose to install flashing lights should ensure the lights can be turned either completely off or on (not flashing). Tournament directors have the discretion of asking *Teams* to turn their lights to either state if an event attendee or participant has a sensitivity to flashing lights.

Teams may still use LED lights to signal events provided the flash rate is approximately 1 hertz or less (in other words, cannot change states more frequently than approximately once a second). For example:

• *Teams* may signal via LED light that they have a scoring element ready.

¹ See <u>https://www.epilepsysociety.org.uk/photosensitive-epilepsy#.XuJbwy2ZPsE</u> accessed on 5/04/2022

<RE14> Video Cameras

- a. Self-contained video recording devices (GoPro or similar) are allowed providing they are used only for non-functional post-*Match* viewing and the wireless capability is turned off. Approved self-contained video cameras must be powered by an internal battery (as supplied by the manufacturer).
- b. COTS UVC Compatible Cameras are allowed for computer vision-related tasks. UVC Compatible Cameras must be connected directly to a REV Control Hub, or to the Robot control system through a powered USB hub.

<RE15> Robot Wiring - Robot wiring is constrained as follows:

- a. USB surge protectors connected to USB cables are allowed.
- b. Ferrite chokes (beads) on wires and cables are allowed.
- c. A *Mini USB to OTG (On-The-Go) Micro Cable* or any combination of a *Mini USB* cable, a *USB hub,* and an *OTG Micro Adapter may be* used to connect the smartphone *Robot Controller Android Device* to the *Robot* electronics. Note that the *OTG Micro Adapter* may be integrated into the USB hub. These devices may connect to the *Robot* electronics in the following ways:
 - i. Built-in USB input port of the REV Expansion Hub or
 - ii. A USB hub that connects to the built-in USB input port of the *REV Expansion Hub*. If a powered hub is used, it must draw its energy from either
 - i. A commercial USB battery pack, or
 - ii. A 5V auxiliary power port on a REV Expansion Hub or REV Control Hub.
- d. Anderson Powerpole, XT30, and similar crimp or quick-connect style connectors are recommended for joining electrical wires throughout the *Robot*. Power distribution splitters are recommended where appropriate to reduce wiring congestion. All connectors and distribution splitters should be appropriately insulated.

- e. Installed connectors (such as battery-pack connectors, battery charger connectors) may be replaced with Anderson Powerpole, XT30 or any compatible connector.
- f. Power and motor control wires must use consistent color-coding with different colors used for the positive (red, white, brown, or black with a stripe) and negative/common (black or blue) wires.
- g. Wire and cable management products of any type are permitted (for example, cable ties, cord clips, sleeving, etc.).
- h. Wire insulation materials of any type are permitted when used to insulate electrical wires or secure motor control wires to motors (for example, electrical tape, heat shrink, etc.).
- i. Manufacturer supplied power, motor, servo, encoder, and sensor lead wires may be extended or modified using custom made or COTS wire extensions subject to the following constraints:
 - i. Power wires are 18 AWG or larger diameter (for example, 16 AWG wire has a larger diameter than 18 AWG wire).
 - ii. Motor control wires as follows:
 - i. 22 AWG or larger diameter for TETRIX Max 12V DC motors and REV Robotics Core Hex (REV-41-1300) 12V DC motors
 - ii. 18 AWG or larger diameter for all other 12V DC motors
 - iii. PWM (servo) wires should be the same size or larger diameter than the original wiring or as specified by the manufacturer. If the original servo wire size is unknown, 22 AWG or larger diameter wire extensions are recommended.
 - iv. Sensor wires should be the same size or larger diameter than the original wiring or as specified by the manufacturer.

Teams should be prepared during *Robot* inspection to show documentation confirming the wire gauges used; particularly for multi-conductor cables.

- j. Logic Level Converters Logic Level Converters that are used to connect a REV Expansion Hub or REV Control Hub to a 5V-compatible I2C sensor or a 5V-compatible digital sensor are allowed. Exactly one Logic Level Converter per I2C device and one Logic Level Converter per digital sensor are allowed. A Logic Level Converter should only draw power from the REV Expansion Hub or REV Control Hub.
- k. Electrically grounding the Control System electronics to the frame of the *Robot* is recommended and only permitted using a *FIRST*-approved, commercially manufactured Resistive Grounding Strap. The only Resistive Grounding Strap approved for use is the REV Robotics Resistive Grounding Strap (REV-31-1269). *Teams* that have electronics with Powerpole-style connectors must use the REV Robotics Anderson Powerpole to XT30 Adapter (REV-31-1385) in conjunction with the REV Robotics Resistive Grounding Strap. No other grounding straps or adapters are permitted. For additional details on installation of the grounding strap or adapter, please see the <u>Robot Wiring Guide</u>.



<RE16> Modifying Electronics - Approved electrical and electronic devices may be modified to make them more usable; they may not be modified internally or in any way that affects their safety.

Examples of modifications that are allowed:

- Shortening or extending wires
- Replacing or adding connectors on wires
- Shortening motor shafts
- Replacing gearboxes and/or changing gears

Examples of modifications that are **not** allowed:

- Replacing an H-Bridge in a motor controller
- Rewinding a motor
- Replacing a fuse with a higher value than specified by the manufacturer
- Shorting out a fuse

<RE17> Additional Electronics – Electronic devices that are not specifically addressed in the preceding rules are not allowed. A partial list of electronics that are not allowed includes: Arduino boards, Raspberry Pi, relays, electromagnets, and custom circuits.

7.3.4 Driver Station Rules

Teams provide their own Driver Station, and it must comply with the following constraints:

<DS01> Driver Station Controller – The Driver Station must consist of no more than one (1) of the following options:

- a. One (1) smartphone Android Device listed in rule <RE07>, or
- b. One (1) REV Driver Hub.

<DS02> Driver Station Controller Touch Screen - The touch display screen of the Driver Station Controller must be accessible and visible by field personnel.

<DS03> Gamepad – The *Driver Station* must contain no more than two (2) of the following gamepads in any combination:

- a. Logitech F310 gamepad (Part# 940-00010)
- b. Xbox 360 Controller for Windows (Part# 52A-00004)
- c. Sony DualShock 4 Wireless Controller for PS4 (ASIN # B01LWVX2RG) operating in wired mode only (i.e., connected through USB 2.0 Type A to Type B Micro cable with Bluetooth turned off)
- d. Etpark Wired Controller for PS4 (ASIN # B07NYVK9BT).
- e. Quadstick game controller in Xbox 360 Emulation Mode (any model).

<DS04> USB Hub – No more than one (1) external battery powered or unpowered USB hub is allowed.

<DS05> Charging the Driver Station Controller at the Playing Field – One (1) optional COTS USB external battery is allowed to charge the Driver Station Controller. The USB battery connects to the Driver Station Controller only by these methods:

a. Through the built-in USB-C port on the *REV Driver Hub.* Gracious Professionalism[®] - "Doing your best work while treating others with respect and kindness - It's what makes *FIRST*, first." b. Through a USB Hub connected to the smartphone Android Device.

<DS06> Smartphone Android Device (if used) Additional Constraints –

- a. One (1) OTG Cable is required
- b. The Driver Station smartphone Android Device USB interface may only connect to either:
 - i. A Mini USB to OTG (On-The-Go) cable or combination of cables connected to a USB Hub, or
 - ii. One (1) gamepad, USB cable, and an OTG Micro Adapter.

CDS07> Driver Station Carrier – A Team is allowed to bring one (1) Driver Station carrier to the Playing Field. The Driver Station carrier's intended use is for organizing and transporting Driver Station components. Driver Station carrier constraints are as follows:

- a. *Driver Station* carrier may not damage *Competition* provided equipment, the *Playing Field*, or the venue floor.
- b. Decorative electronics (including LEDs) are allowed, and they must be powered by a 12V or lower COTS DC battery. The smartphone *Android Device* and *REV Driver Hub* may not power or control decorative electronics.
- c. Non-decorative electronics are not allowed.
- d. The Driver Station carrier must not be a distraction to gameplay, field personnel, Teams, or spectators.

The intent of this rule is to allow *Teams* to use a container to store, organize, and transport the *Driver Station* components. The *Driver Station* carrier rule is not intended to allow carriers that function as a *Robot* cart or replace a *Competition* provided *Driver Station* stand, table, etc.

Important Note: The *Driver Station* is a wireless device with a built-in wireless radio. During a *Match*, the *Driver Station* should not be obscured by metal or other material that could block or absorb the radio signals from the *Driver Station*.

<DS08> Driver Station Sounds – Team initiated sounds via Team code and sounds not generated by the official Driver Station app are not allowed to be played through the Driver Station Android Device at any official Competition.

The intent of this rule is to prevent sounds that may distract gameplay. Android operating system power up sounds are not subject to this rule.

7.3.5 Robot Software Rules

For software resources and troubleshooting guides, please visit our website: https://www.firstinspires.org/resource-library/ftc/technology-information-and-resources.

<RS01> Android Device Names - Each *Team* MUST "name" their *Robot Controller* Android device Wi-Fi name with their official *FIRST* Tech Challenge *Team* number and –RC (for example, "12345-RC"). Each *Team* MUST "name" their *Driver Station* Android device with their official *Team* number and –DS (for example, 12345-DS). *Teams* with more than one *Driver Station* or *Robot Controller Android Device* must name these devices with the *Team* number followed by a hyphen then a letter designation beginning with "A" (for example, "12345-A-RC", "12345-B-RC").



<RS02> Recommended Programming Tools – Java is the recommended programming language for the *Robot Controller*. The following tools are recommended for use in the *FIRST* Tech Challenge:

- a. FTC Blocks Development tool a visual, blocks-based programming tool hosted by the *Robot Controller*.
- b. FTC OnBot Java Programming tool a text-based integrated development environment hosted by the *Robot Controller*.
- c. Android Studio a text-based integrated development environment.
- d. Java Native Interface (JNI) & Android Native Development Kit (NDK) *Teams* can incorporate native code libraries into their apps using the JNI framework and the Android NDK.

<RS03> Allowed Software System Versions - The following table lists the Android Devices, minimum Android versions, minimum operating system and firmware versions, and minimum FTC software versions allowed per device.

Android Smartphones			
Device	Minimum Android Version	Minimum FTC Software Version	
Motorola Moto G 2nd Generation	6.0 (Marshmallow)		
Motorola Moto G 3rd Generation	6.0 (Marshmallow)		
Motorola Moto G4 Play (4th Generation) / Motorola Moto	6.0 (Marshmallow)		
G4 Play (See <re06> for details)</re06>			
Motorola Moto G5	7.0 (Nougat)	8.0	
Motorola Moto G5 Plus	7.0 (Nougat)	0.0	
Motorola Moto E4 (USA versions only, includes SKUs	7.0 (Nougat)		
XT1765, XT1765PP, XT1766, and XT1767)			
Motorola Moto E5 (XT1920)	7.0 (Nougat)		
Motorola Moto E5 Play (XT1921)	7.0 (Nougat)		

REV Hubs			
Device	Minimum Software	Minimum Firmware Version	Minimum FTC Software Version
REV Control Hub	Control Hub OS 1.1.2	Firmware 1.8.2	Robot Controller 8.0
REV Expansion Hub		Firmware 1.8.2	
REV Driver Hub	Driver Hub OS 1.2.0		Driver Station 8.0
Note: The REV Hardware Client software can be used to install software onto the REV Hubs.			

IMPORTANT: Rules <RS02> or <RS03> do not require that *Teams* upgrade to the latest version of the software. A mandatory upgrade (announced by *FIRST*) would only be required if *FIRST* determined there was a critical software fix that must be adopted by *Teams*. *Teams* must install the upgrade before the time of *Competition*. Additionally, beta versions of the software are allowed at official tournaments. Mandatory upgrades will be communicated in the following ways:

- Via <u>Team Blast</u> The mandatory upgrade and version number will be communicated to Teams on the Team Blast, which will also show the date the required upgrade must be made.
- Online the minimally required software will be listed on our <u>Technology Resources</u> page, with the date *Teams* are required to make the mandatory software upgrade.
- Forum The minimally required software will be listed in the <u>Technology Forum</u> page, with the date *Teams* are required to make the mandatory software upgrade.

Templates for all programming choices are available through the links located at <u>http://www.firstinspires.org/node/5181</u>.

<RS04> Autonomous to Driver-Controlled Transition - *Teams* that expect to operate their *Robot* during the Autonomous period must demonstrate during Field Inspection that the *Drive Team* can use the *Driver Station* to switch the *Robot Controller* between Autonomous mode and Driver-Controlled mode.

<RS05> Robot Controller App - The Robot Controller smartphone Android Device (if used) must have a designated "FTC Robot Controller" app that is the default application for the REV Expansion Hub. The Robot Controller app must not be installed on the Driver Station Android Device.

<RS06> Driver Station App – Teams must install the official "FTC Driver Station" app onto their Driver Station Android Device or REV Driver Hub and use this app to control their Robot during a Match. The Driver Station FTC software version number must match the version number of the Robot Controller app. The Driver Station App must not be installed on the Robot Controller Android Device.

IMPORTANT: Rules <RS05> or <RS06> may require initial installation of the software, or updates throughout the season. Teams receiving the Driver Hub or Control Hub for the first time should install the most recent version of the software.

For initial installation or to install the most current version the software, please visit the following link: <u>https://docs.revrobotics.com/control-hub/managing-the-control-system/rev-hardware-client</u>

If updates to the SDK software are required, Teams will be notified in the following ways:

- Via <u>Team Blast</u> The mandatory upgrade and version number will be communicated to Teams on the Team Blast, which will also show the date the required upgrade must be made.
- Online the minimally required software will be listed on our <u>Technology Resources</u> page, with the date *Teams* are required to make the mandatory software upgrade.
- Forum The minimally required software will be listed in the <u>Technology Forum</u> page, with the date *Teams* are required to make the mandatory software upgrade.

<RS07> Android Device, REV Driver Hub, and REV Control Hub Operating System Settings - The Robot Controller and Driver Station must be set to:

- a. Airplane mode must be turned on (does not apply to the REV Control Hub and REV Driver Hub).
- b. Bluetooth must be turned off.
- c. Wi-Fi must be turned on.
- d. REV Control Hub password must be different than the factory default value of "password."

<RS08> Software Modification -

- a. Teams are not allowed to modify the FIRST Tech Challenge Driver Station app in any fashion.
- b. *Teams* are required to use the *FIRST Robot Controller* SDK, and are not allowed to remove, replace, or modify the portions of the SDK which are distributed as binary .AAR files.

The intent of this rule is for *Teams* to download the official version of the SDK from *FIRST* and make modifications to add *Team* created code.

Reengineered, reverse engineered, or modified versions of the official FIRST SDK are not allowed.

<RS09> Driver Station Communication - Communication between the Robot and Driver Station is only allowed via the Robot Controller and Driver Station applications.

Communication between the *Robot Controller* and the *Driver Station* is limited to the unmodified mechanisms provided by the official *FIRST* Tech Challenge (FTC) software, which consists of the official FTC Software Development Kit (SDK), the FTC *Robot Controller* app, and the FTC *Driver Station* app. *Teams* are not permitted to stream audio, video or other data using third-party software or modified versions of the FTC software to transfer additional data between the *Robot Controller* and the *Driver Station*. Software that is preinstalled by an approved smartphone's manufacturer and cannot be disabled is exempt from this constraint.

During a *Match*, a *Team's Robot Controller* and a *Team's Driver Station* are not allowed to be connected wirelessly to any other device besides each other.

<RS10> Robot Controller Sounds - Team initiated sounds via Team code and sounds not generated by the official Robot Controller app are not allowed to be played through the Robot Controller Android Device at any official Competition.

The intent of this rule is to prevent sounds that may distract gameplay. Android operating system power up sounds are not subject to this rule.

7.4 Team Scoring Element

The *Team Scoring Element* is an optional *Team* designed and manufactured scoring element that will be used in the POWERPLAYSM game. The *Team Scoring Element* must pass inspection before it is allowed to be used in a *Match*.

<TE01> Color Constraint - The predominant color of a *Team Scoring Element* must match the *Team's* assigned *Alliance* for the *Match* (red or blue). The purpose of this rule is to ensure that field personnel, *Teams*, and the audience can easily associate *Team Scoring Elements* with their corresponding *Alliance*. *Teams* will need two *Team Scoring Elements* (one red and one blue) to fully play the game.

<TE02> Material Constraints - The *Team Scoring Element* is subject to the *Robot* Mechanical Parts and Materials Rules in section 7.3.2.

<TE03> Size Constraints - The maximum size of the *Team Scoring Element* is 4 inches (10.16 cm) by 4 inches (10.16 cm). The minimum size of the *Team Scoring Element* is 3 inches (7.62 cm) by 3 inches (7.62 cm). In other words, a *Team Scoring Element* must be small enough to fit inside a 4 inch x 4 inch x 4 inch cube and large enough to not fit in a 3 inch x 3 inch x 3 inch cube.

<TE04> Team Number - *Team Scoring Elements* must be labeled with their *Team* number (numerals only, for example "12345"). The numbers must be legible when viewed from a distance of 12 inches (30.48 cm) away. The *Team* number needs to appear only once on the *Team Scoring Element*. The intent of this rule is to facilitate *Team Scoring Element* ownership identification for non-gameplay reasons.

<TE05> Illegal Parts - The following types of mechanisms and parts are not allowed:

- a. Electronics.
- b. Any other part or material that violates *Robot* construction rules outlined in section 7.3.
- c. COTS game elements used in the current season's game.

<TE06> COTS Scoring Elements – The *Team Scoring Element* may not resemble any current season's COTS scoring elements.

7.5 Signal Sleeve

The *Signal Sleeve* is an optional *Team* designed and manufactured game element that will be used in the POWERPLAY[™] game. The *Signal Sleeve* in its gameplay configuration must pass inspection before it is allowed to be used in a *Match*.

The intent is for *Teams* to add custom images and *Team Numbers* to the *Signal Sleeve* template and print their customized *Signal Sleeve* ahead of time. Add-ons after printing are not allowed. Please see Game Manual Part 2 for rules on how the *Signal Sleeve* is used in gameplay.

<SS01> Template – *Teams* must print the *FIRST* designed template and use its instructions to create their *Signal Sleeve*. The only allowed changes to the template are the *Team* number and *Team* provided images.

The signal sleeve template and instructions can be located at <u>https://www.firstinspires.org/resource-library/ftc/game-and-season-info</u>.

<SS02> Images - A *Signal Sleeve* image may not resemble a current season's *Signal* image or any current season's COTS game elements. The *Team* supplied images must fit completely within the designated areas on the template.

<SS03> Team Number – *Signal Sleeves* must be labeled with their *Team* number (numerals only, for example "12345") The numbers must be legible when viewed from a distance of 12 inches (30.48 cm) away. The *Team* number appears below each image as indicated on the *Signal Sleeve* template. The *Team* number must fit completely within the designated areas on the template.

<SS04> Material –

- a. The Signal Sleeve may be made from any thin, opaque sheet material.
- b. The entire *Signal Sleeve*, including the images and team number, must be created as a single object using a printer (laser or inkjet) or equivalent printing technology. No add-on taped or glued items after printing are allowed (e.g., glitter, images, retro reflective tape).

- c. Team Numbers may not be added after the Signal Sleeve is printed.
- d. Tape or adhesive are the only allowed methods of holding the *Signal Sleeve* in its final cone-shaped form.

8.0 Robot Inspection

8.1 Description

Teams are highly recommended to conduct a *Robot* and field self-inspection prior to competing. These inspections will ensure that all *Robot* rules and regulations are met. The official "*Robot* and Field Inspection" checklists are located in Appendices B and C.

9.0 Judging and Award Criteria

9.1 Overview

This section provides descriptions of:

- Engineering portfolio requirements and recommendations
- How judging works
- FIRST Tech Challenge award criteria

Teams have spent a significant number of hours designing, building, programming their *Robot*, and learning what it takes to be part of a *Team*. For many *Teams*, the event is the reward for all their hard work throughout the season. While there are several types of events, they all offer a fun and exciting way for *Teams* to show the results of their efforts.

The judged awards give us the opportunity to recognize *Teams* who embody important values like *Gracious Professionalism*[®], teamwork, creativity, innovation, and the value of the engineering design process. These judging guidelines are a part of the road map to success.

FIRST Tech Challenge provides judging feedback for *Team* who submit a completed judging feedback request form. When receiving feedback, *Team* should note the judging is a subjective process; and *Students* are encouraged to learn the important life skill of self-evaluation to help them prepare for their judged interview. This helps *Students* prepare for professional interviews while developing other real-world life skills. For a copy of the *FIRST* Tech Challenge *Team* Judging Session Self-Reflection Sheet please visit the website: https://www.firstinspires.org/node/5226

9.2 Engineering Portfolio

9.2.1 Overview

This section describes the requirements for creating the engineering portfolio, including formatting guidelines.

9.2.2 What is an Engineering Portfolio?

An engineering portfolio is a short and concise summary of the *Team's* engineering journey throughout their season. The engineering portfolio should include sketches, discussions and *Team* meetings, design evolution, processes, obstacles, goals and plans to learn new skills, and each *Team* member's concise thoughts throughout the journey for the season, the engineering portfolio is like the *Team's* CV or resume.

One of the goals of *FIRST* and *FIRST* Tech Challenge is to recognize the engineering design process and the journey that a *Team* makes. This journey encompasses the phases of the problem definition, concept design, system-level design, detailed design, test and verification, and production of the *Robot*.

9.2.3 Engineering Portfolio Formats

Teams may choose to document their summary portfolio with either handwritten or electronic documents. There is no distinction made between handwritten and electronic engineering portfolios during judging; each format is equally acceptable.

- a) <u>Electronic:</u> Teams may choose to use any electronic programs to create their engineering portfolio.
 - For REMOTE event judging, *Teams* must create a single PDF file of their engineering portfolio.
 - For traditional events, *Teams* must print their engineering portfolio.
- b) <u>Handwritten:</u> *Teams* can choose to create a handwritten version.
 - For REMOTE judging events, this is discouraged due to difficulties in scanning into a readable, sharable, online version.

9.2.4 Engineering Portfolio Requirements

- 1. To be considered for judged awards, a *Team <u>must</u>* submit an engineering portfolio.
 - a) Teams who do not submit an engineering portfolio will **<u>not</u>** be considered for judged awards.
- 2. The total number of pages for an engineering portfolio must not exceed 15 pages, plus a cover sheet for a total of 16 pages.
 - a) Cover sheet may include the *Team* information and a table of contents.
 - b) Cover sheet may not include other engineering portfolio content.
 - i. Additional content on the cover sheet adds to the page count of the portfolio, meaning content on the last page of the portfolio will not be reviewed or considered.

A *Team* number on the top of every page makes it easy for judges to know who created the engineering portfolio they are reviewing. The *Team* number on the front page is a <u>required</u> component of the engineering portfolio.

- c) Pages must be the equivalent of standard A sized paper (US 8.5 x 11) or Standard A4 sized paper (EU 210 x 297 mm).
- d) Fonts used must be a minimum of 10 points. Please avoid the use of narrow fonts, as they can be difficult for judges to read.
- e) Judges are instructed to only review the cover sheet and the first 15 pages of content that follow the cover sheet. Information included beyond 15 pages and the cover sheet will <u>not</u> be reviewed or considered.
- 3. The engineering portfolio must <u>not</u> include links to other documents, videos, or any other additional content.
 - a) Please note that judges will <u>not</u> review linked content in the engineering portfolio, including web sites, or videos.
- 4. The Control Award Submission Form is not a part of the engineering portfolio and is not included in the total engineering portfolio page count.



9.2.5 Engineering Portfolio Recommendations

- 1. We strongly recommend the *Team* number is at the top of each page.
- 2. The engineering portfolio **could** include:
 - a) Summary of the engineering content that includes the *Robot* design processes.
 - b) Summary of the *Team* information that includes information about the *Team* and outreach activities.

It is a good idea to connect the award criteria to specific content in your engineering portfolio!

c) Summary of the *Team* plan and information about the *Team* overall. The *Team* plan could be a business plan, a fund-raising plan, a strategic plan, a sustainability plan, or a plan for the development of new skills.

Teams can use the <u>Self-Assessment</u> sheet (coming soon!) to be sure their engineering portfolio provides answers for each of the requirements for specific awards.

9.2.6 Engineering Portfolio Requirements by Award

The chart below provides a quick outline of the engineering portfolio requirements by award:

Inspire Awardinformation about the Team, and a Team plan. The entire engineering portfolio must be high quality, thoughtful, thorough, concise, and well-organized. The engineering portfolio could inspire the judges to ask about specific information.• Engineering portfolio must have engineering content. The engineering content could include entries describing examples of the underlying science, mathematics, and game strategies in a summary fashion.• The engineering portfolio must provide examples that show the Team has a clear understanding of the engineering design process including an example of lessons learned.• The portfolio format is less important but enables the judges to understand the Team's design maturity, organizational capabilities, and overall Team structure.• Portfolio could reference specific experiences and lessons learned	Engineering Dertfelig	- Poquirements by Award
using words like "could" or "should." Inspire Award Inspire Arc and a the award the Team toude tould inspire the induges to	Engineering Portfolio	D Requirements by Award
 Team must submit an engineering portfolio. The engineering portfolio must include summary information about the <i>Robot</i> design, information about the <i>Team</i>, and a <i>Team</i> plan. The entire engineering portfolio must be high quality, thoughful, thorough, concise, and well-organized. The engineering portfolio could inspire the judges to ask about specific information. Engineering portfolio must have engineering content. The engineering content could include entries describing examples of the underlying science, mathematics, and game strategies in a summary fashion. The engineering portfolio must provide examples that show the <i>Team</i> has a clear understanding of the engineering design process including an example of lessons learned. The portfolio format is less important but enables the judges to understand the <i>Team</i>'s design maturity, organizational capabilities, and overall <i>Team</i> structure. Portfolio could reference specific experiences and lessons learned but should capture the summary of the status of the <i>Team</i> and their <i>Robot</i> design. Portfolio could summarize how they acquired new mentors and/or acquired new knowledge and expertise from their mentors. Portfolio could contain a summary of overall <i>Team</i> plan. 	Requirements are inc	dicated using the word "must," recommendations are indicated
Inspire Awardportfolio must include summary information about the <i>Robot</i> design, information about the <i>Team</i> , and a <i>Team</i> plan. The entire engineering portfolio must be high quality, thoughtful, thorough, concise, and well-organized. The engineering portfolio could inspire the judges to ask about specific information.• Engineering portfolio must have engineering content. The engineering content could include entries describing examples of the underlying science, mathematics, and game strategies in a summary fashion.• The engineering portfolio could inspire the judges to ask about specific information.• The portfolio could inspire the judges to ask about specific, detailed engineering information.• The portfolio could inspire the judges to ask about specific, detailed engineering information.• Portfolio format is less important but enables the judges to understand the <i>Team</i> 's design maturity, organizational capabilities, and overall <i>Team</i> structure.• Portfolio could reference specific experiences and lessons learned but should capture the summary of the status of the <i>Team</i> and their <i>Robot</i> design.• Portfolio could summarize experiences and lessons learned from outreach with concise tables of outcomes.• Portfolio could contain a summary of overall <i>Team</i> plan.• Portfolio could contain information about the plans to develop skills	using words like "co	uld" or "should."
 Think Award Portfolio could summarize experiences and lessons learned but should capture the summary of the status of the <i>Team</i> has a could summary for the summary for the summary for the provide examples that show the <i>Team</i> has a clear understanding of the engineering design process including an example of lessons learned. The portfolio could inspire the judges to ask about specific, detailed engineering information. Portfolio format is less important but enables the judges to understand the <i>Team</i>'s design maturity, organizational capabilities, and overall <i>Team</i> structure. Portfolio could summarize experiences and lessons learned but should capture the summary of the status of the <i>Team</i> and their <i>Robot</i> design. Portfolio could summarize how they acquired new mentors and/or acquired new knowledge and expertise from their mentors. Portfolio could contain a summary of overall <i>Team</i> plan. 	Inspire Award	portfolio must include summary information about the <i>Robot</i> design, information about the <i>Team</i> , and a <i>Team</i> plan. The entire engineering portfolio must be high quality, thoughtful, thorough, concise, and well-organized. The engineering portfolio could inspire the judges to ask about specific information.
 Portfolio could be organized in a logical manner. 	Think Award	 Engineering portfolio must have engineering content. The engineering content could include entries describing examples of the underlying science, mathematics, and game strategies in a summary fashion. The engineering portfolio must provide examples that show the <i>Team</i> has a clear understanding of the engineering design process including an example of lessons learned. The portfolio could inspire the judges to ask about specific, detailed engineering information. Portfolio format is less important but enables the judges to understand the <i>Team's</i> design maturity, organizational capabilities, and overall <i>Team</i> structure. Portfolio could reference specific experiences and lessons learned but should capture the summary of the status of the <i>Team</i> and their <i>Robot</i> design. Portfolio could summarize how they acquired new mentors and/or acquired new knowledge and expertise from their mentors. Portfolio could contain a summary of overall <i>Team</i> plan. Portfolio could contain information about the plans to develop skills for <i>Team</i> members.

Connect Award	 <i>Team</i> must submit an engineering portfolio. Portfolio must include a <i>Team</i> plan. The <i>Team</i> plan could the <i>Team's</i> goals for the development of <i>Team</i> member skills, and the steps the <i>Team</i> has or will take to reach those goals. Other examples of what the plan could include are timelines, outreach to science, engineering, and math communities, and training courses. Portfolio must include a summary of how they acquired new mentors or acquired new knowledge and expertise from their mentors.
Innovate Award sponsored by Raytheon Technologies	 <i>Team</i> must submit an engineering portfolio. The engineering portfolio must include examples of the <i>Team's</i> engineering content that illustrate how the <i>Team</i> arrived at their design solution. The portfolio could inspire the judges to ask about specific, detailed engineering information.
Control Award sponsored by Arm	 The <i>Team</i> must submit an engineering portfolio. The engineering portfolio must include engineering content that documents the control components. The <i>Team</i> must submit a control award submission form as a separate document. <i>Teams</i> should identify the control aspects of their <i>Robot</i> that they are most proud of. The Control Award submission form must not exceed 2 pages.
Motivate Award	 <i>Team</i> must submit an engineering portfolio. The engineering portfolio must include a <i>Team</i> organization plan, which could describe their future goals and the steps they will take to reach those goals. Other examples of what the plan could include are <i>Team</i> identity, fund-raising goals, sustainability goals, timelines, outreach to non-technical groups, finances, and community service goals. The <i>Team</i> is an ambassador for <i>FIRST</i> programs. <i>Team</i> can explain the individual contributions of each <i>Team</i> member, and how these apply to the overall success of the <i>Team</i>.
Design Award	 <i>Team</i> must submit an engineering portfolio that includes examples of <i>Robot</i> CAD images or detailed <i>Robot</i> design drawings. The portfolio could inspire the judges to ask about specific, detailed design engineering content.

9.3 Engineering Notebook

The engineering notebook is an optional item and could be used as a fundamental source of information for the team to use to be able to create the engineering portfolio. The engineering notebook is one method of creating a documentation repository of the team, outreach and fund-raising efforts, team plans, and the robot design. This documentation can include sketches, discussions and team meetings, design evolution, processes, and obstacles.

9.4 Judging Process, Schedule, and Team Preparation

The schedules at the *FIRST* Tech Challenge *Competitions* may vary from event to event. At traditional events, judging interviews are scheduled for before the start of match play. For remote events, judging will take place during a pre-determined window of time. Exact times for both the matches and meeting with judges cannot be



given within this manual. All *Teams* receive the schedule before or during check-in at the *Competition*, or in advance of their scheduled remote interview.

9.4.1 How Judging Works

At FIRST Tech Challenge Competitions, there will be four parts to the judging process:

- 1. Interview with the judges.
 - a. *Teams* take part in scheduled, private interviews with a panel of two or more judges.
 - b. Teams are asked to bring their Robot to the judge interview. This is the best chance for Teams to explain and show their Robot design to the judges in a quiet and relaxed environment. For remote events, Teams may show photos of their Robot to the judges as a part of their remote interview.

All *Teams*, regardless of if they have a *Robot* or a working *Robot*, are eligible to receive their judges' interview and can be considered for all judged awards.

- i. *Teams* who have not built a *Robot* or have a *Robot* that has not passed *Robot* inspection are permitted to participate in judging and are eligible for consideration for all awards.
- c. The interview will last at least 10 minutes.
- d. During the first 5 minutes of the interview, *Teams* can present to the judges, without interruption.
 - i. *Teams* are not required to prepare a presentation and will not be penalized if they do not have a prepared presentation.
 - ii. *Teams* will not receive more than 5 minutes for their uninterrupted presentation.
 - iii. *Teams* may not pre-record their presentation.
- e. At the five-minute mark, the judges will begin to ask questions of the Team.
- 2. Match observations by judges (traditional events only).
 - a. Judges observe the *Robot*, student interactions, and the *Gracious Professionalism*[®] of the entire *Team*.
- 3. Judges follow up with additional interviews in the pits during *Competition*. For remote events, this second interview will be pre-scheduled.
- 4. Evaluation of the engineering portfolio.

No awards will be decided based on the judges' interview or engineering portfolio alone. Judges use the guidelines provided in this section to assess each *Team*.

Teams should present their engineering portfolio, their control award submission form, and their judging feedback request form to the judges at the start of their interview unless otherwise directed by the *Competition* officials. In remote events, the *Team* coach, as the *Team* admin, is designated to upload these materials to the FTC Scoring System.

After the judges review the submitted engineering portfolio, complete the scheduled *Team* interviews, and evaluate the *Team* and *Robot* performance on the field, they meet to review their assessments and create a list of top candidates for the various judged awards. Judges may require more discussion with *Teams*.

9.4.1.1 Feedback to Teams

Teams who wish to receive feedback from judges must submit a completed judging feedback request form.

Judges will conduct the *Team* interview and review the documentation submitted by the *Team*. After the event, the lead coach/mentor 1 for the *Team* will receive access to the judging feedback form which has been completed by the event judges.

The feedback form is completed by the judges immediately following the formal interview.

The feedback form is not used by the judges during their deliberation process.

9.4.1.2 Teams Without a Robot

Teams who have not built a *Robot* or have a *Robot* that has not passed *Robot* inspection are permitted to participate in judging and are eligible for award consideration.

9.4.2 Judging Schedule

The judging interviews take place in a separate area or room away from other *Teams* as well as the noise of the *Competition* and pit. *Teams* follow the schedule that outlines *Team* interview times and locations. Sometimes, *Teams* may receive this information in advance, but more often, *Teams* will receive this information when they check-in on the morning of the event. For remote events, *Team* coaches will receive the *Team's* judging schedule in advance of the event.

As much as possible, *Teams* should familiarize themselves with where and how judging will occur and allow enough time to get there. We expect that all *Teams* arrive at the judge queuing area five minutes before their scheduled judging interview. This helps us keep the event running on time.

9.4.3 Team Preparation

Teams are encouraged to read and understand the award requirements for each award to assess where they are within an award category and help them establish higher goals. These guidelines are the same ones used by the judges during each *Competition*, and at the *FIRST* Tech Challenge world championships. Please see the <u>Award Categories</u> section of this manual for award requirements and look over the <u>Engineering Portfolio</u> <u>Requirements by Award</u> to ensure the *Team's* engineering portfolio meets the criteria by award. *Teams* should attend judging workshops and judging practice days if they are available in their region. Practice makes for a better presentation, and practice in front of others could help a *Team* identify gaps in their presentation. Judging self-reflection sheets are another tool that *Teams* can use to prepare for their judging interview.

Teams may also read the Judges Manual to gain more insight into the entire judging process.

During the *Team's* interview, the judges want to know highlights about the *Team*; what the *Team* learned during the *Competition* season; and the experiences that were gained. *Team* representatives' abilities to answer the questions or elaborate on *Robot* design functions or qualities are evaluated during the *Team* interview.

9.4.4 Coaches Involvement in Interviews

Check with the tournament director to see if mentors and coaches can watch the *Team* interview. Mentors and coaches may not contribute to the judging interviews. Mentors and coaches should always keep in mind that *FIRST* Tech Challenge is a student-centered activity. It is about giving the students a unique and stimulating experience in all aspects of the program.



9.4.4.1 Coaches Involvement in Interviews Exceptions

FIRST Tech Challenge will make exceptions for coaches who are needed to translate for students, for coaches of students with different abilities, and other exceptional circumstances. Please let the tournament director know in advance if your *Team* would like to be considered for an exception.

9.4.5 Video Award Submission Guidelines for Compass and Promote Awards

The submission process for this award may vary by *Competition*. The compass and promote awards are not offered at all events. Please check with the tournament director for details. Winning videos will be submitted to *FIRST* and used to promote the higher values of *FIRST* Tech Challenge. *Teams* can also send their promote videos directly to *FIRST*; however, these submissions will not be formally judged. If you would like to send your promote video to *FIRST*, please email <u>firsttechchallenge@firstinspires.org</u> with the subject line "Promote Award Video".

- The video must be submitted at least one week before *Competition* day. Instructions for submitting videos may vary from *Competition* to *Competition*. Please check with the tournament director for details.
- Videos must be submitted in AVI, WMV, MOV or better format. Submission through use of a streaming service such as YouTube is not acceptable. Remember the winning video may be shown on a large screen during the awards ceremony. *Teams* should use the best resolution available for the final version.
- Only one video submission per *Team* will be considered. *Teams* may submit new or updated videos at each *Competition*.
- *Teams* must have permission from the copyright owners for music used in the video and indicate this in their video.

9.5 Award Categories

9.5.1 Inspire Award

This judged award is given to the *Team* that best embodies the 'challenge' of the *FIRST* Tech Challenge program. The *Team* that receives this award is a strong ambassador for *FIRST* programs and a role model *FIRST Team*. This *Team* is a top contender for many other judged awards and is a gracious competitor. The Inspire Award winner is an inspiration to other *Teams*, acting with *Gracious Professionalism*[®] both on and off the *Playing Field*. This *Team* shares their experiences, enthusiasm and knowledge with other *Teams*, sponsors, their community, and the judges. Working as a unit, this *Team* will have shown success in performing the taskof designing and building a *Robot*.

Required Criteria for the Inspire Award:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- *Team* must be a strong contender for several other judged awards. The Inspire Award celebrates the strongest qualities of all the judged awards.
- The *Team* must be an ambassador for *FIRST* programs. They demonstrate and document their work in their community.
- *Team* must be positive and inclusive, and each *Team* member contributes to the success of the *Team*.
- *Team* must submit an engineering portfolio. The engineering portfolio must include engineering content, *Team* information and a *Team* plan. The entire engineering portfolio must be high quality, thoughtful, thorough, concise, and well-organized.
- *Robot* design must be creative and innovative, and the *Robot* performs reliably on the *Field*. The *Team* communicates clearly about their *Robot* design and strategy to the judges.

• Team interview session must be professional and engaging.

Strongly Suggested Criteria for the Inspire Award:

- The *Team* should be able to share or provide more detailed information to support the information in the portfolio.
- The *Team* should refer to the Award Definitions for judging outlined in Appendix F for outreach and be able to provide supporting documentation to the judges, where applicable.

9.5.2 Think Award

Removing engineering obstacles through creative thinking.

This judged award is given to the *Team* that best reflects the journey the *Team* took as they experienced the engineering design process during the build season. The engineering content within the portfolio is the key reference for judges to help identify the most deserving *Team*. The *Teams* engineering content must focus on the design and build stage of the *Team's Robot*.

The *Team* must be able to share or provide additional detailed information that is helpful for the judges. This could include descriptions of the underlying science and mathematics of the *Robot* design and game strategies, the designs, redesigns, successes, and opportunities for improvement. A *Team* is not a candidate for this award if their portfolio does not include engineering content.

Required Criteria for the Think Award:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- Team must submit an engineering portfolio.
- Engineering portfolio must have engineering content. The engineering content could include entries describing examples of the underlying science, mathematics, and game strategies in a summary fashion.
- The engineering portfolio must provide examples that show the *Team* has a clear understanding of the engineering design process including examples of lessons learned.

Strongly Suggested Criteria for the Think Award:

- Team must be able to describe or provide additional information to the judges about their portfoliocontent.
- Engineering portfolio could summarize how the *Team* acquired new mentors or acquired new knowledge and expertise from their mentors.
- Engineering portfolio could contain summary of overall *Team* plan.
- Engineering portfolio could contain information about the plans to develop skills for *Team* members.
- Portfolio format is less important but enables the judges to understand the *Team's* design maturity, organizational capabilities, and overall *Team* structure.
- Portfolio could reference specific experiences and lessons learned but should capture the summary of the *Team* and their *Robot* design.
- Portfolio could also summarize experiences and lessons learned from outreach with concise tables of outcomes.
- The *Team* should refer to the Award Definitions for judging outlined in Appendix F for outreach and be able to provide supporting documentation to the judges, where applicable.



9.5.3 Connect Award

Connecting the dots between community, *FIRST*, and the diversity of the engineering world.

This judged award is given to the *Team* that most connects with their local science, technology, engineering, and math (STEM) community. A true *FIRST Team* is more than a sum of its parts and recognizes that engaging their local STEM community plays an essential part in their success. The recipient of this award is recognized for helping the community understand *FIRST*, the *FIRST* Tech Challenge, and the *Team* itself. The *Team* that wins the Connect Award actively seeks and recruits engineers and explores the opportunities available in the world of engineering, science, and technology. This *Team* has a clear *Team* plan and has identified steps to achieve their goals.

Required Criteria for the Connect Award:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- Team must submit an engineering portfolio.
- Portfolio must include a *Team* plan that covers the *Team*'s goals for the development of *Team* member skills, and the steps the *Team* has taken or will take to reach those goals. Examples of what the plan could include are timelines, outreach to science, engineering, and math communities, and training courses.
- Portfolio must include a summary of how the *Team* acquired new mentors or acquired new knowledge and expertise from a mentor. Working with mentors from *FIRST*'s Mentor Matching site is an acceptable way to learn from mentors.

Strongly Suggested Criteria for the Connect Award:

- *Team* provides clear examples of developing in person or virtual connections with individuals in the engineering, science, or technology community.
- *Team* actively engages with the engineering community to help them understand *FIRST*, the *FIRST* Tech Challenge, and the *Team* itself.
- The *Team* should refer to the Award Definitions for judging outlined in Appendix F for outreach and beable to provide supporting documentation to the judges, where applicable.

9.5.4 Innovate Award sponsored by Raytheon Technologies

Bringing great ideas from concept to reality.

The Innovate Award celebrates a *Team* that thinks imaginatively and has the ingenuity, creativity, and inventiveness to make their designs come to life. This judged award is given to the *Team* that has the most innovative and creative *Robot* design solution to any specific components in the *FIRST* Tech Challenge game. Elements of this award include elegant design, robustness, and 'out of the box' thinking related to design. Thisaward may address the design of the whole *Robot* or of a sub-assembly attached to the *Robot*. The creative component must work consistently, but a *Robot* does not have to work all the time during *Matches* to be considered for this award. The *Team's* engineering portfolio must include a summary of the design of the component or components and the *Team's Robot* to be eligible for this award. Entries must describe how the *Team* arrived at their solution.

Required Criteria for the Innovate Award sponsored by Raytheon Technologies:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- Team must submit an engineering portfolio.
- The engineering portfolio must include examples of the *Team's* engineering content that illustrate how the *Team* arrived at their design solution.
- Robot or Robot sub-assembly must be creative, elegant, and unique in its design.
- Creative component must be stable, robust, and work reliably most of the time. Gracious Professionalism[®] - "Doing your best work while treating others with respect and kindness - It's what makes FIRST, first."

Strongly Suggested Criteria for the Innovate Award sponsored by Raytheon Technologies:

• The portfolio could inspire the judges to ask the *Team* about the specific detailed engineering information.

9.5.5 Control Award sponsored by Arm:

Mastering Robot intelligence.

The Control Award celebrates a *Team* that uses sensors and software to increase the *Robot's* functionality in the field. This award is given to the *Team* that demonstrates innovative thinking to solve game challenges such as autonomous operation, improving mechanical systems with intelligent control, or using sensors to achieve better results. The control component should work consistently in the *Field*. The *Team's* engineering portfolio must contain a summary of the software, sensors, and mechanical control, but would not include copies of the code itself.

Required Criteria for the Control Award, sponsored by Arm:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- *Team* must apply for the Control Award by filling out the Control Award Submission Form, located in Appendix E. The Control Award Submission Form must not exceed 2 pages.
- The *Team* must submit an engineering portfolio. The engineering portfolio must include engineering content that documents the control components.
- Control components must enhance the functionality of the *Robot* on the *Playing Field*.

Strongly Suggested Criteria for the Control Award, sponsored by Arm:

- Advanced software techniques and algorithms are encouraged, but not required.
- Control components should work reliably.
- Learnings from the *Team* about what they tried and what did not work with regards to sensors, hardware, algorithms, and code could be included in the engineering portfolio.

9.5.6 Motivate Award

Sparking others to embrace the culture of FIRST!

This *Team* embraces the culture of *FIRST* and clearly shows what it means to be a *Team*. This judged award celebrates the *Team* that represents the essence of the *FIRST* Tech Challenge competition through *Gracious Professionalism* and general enthusiasm for the overall philosophy of *FIRST* and what it means to be a *FIRST* Tech Challenge *Team*. This is a *Team* who makes a collective effort to make *FIRST* known throughout their school and community, and sparks others to embrace the culture of *FIRST*.

Required Criteria for the Motivate Award:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- *Team* must submit an engineering portfolio. The engineering portfolio must include a *Team* organization plan, which could describe their future goals and the steps they will take to reach those goals. Examples of what the plan could include are *Team* identity, fund-raising goals, sustainability goals, timelines, outreach, finances, and community service goals.
- The Team must be an ambassador for FIRST programs.
- *Team* must be able to explain the individual contributions of each *Team* member, and how these applyto the overall success of the *Team*.



Strongly Suggested Criteria for the Motivate Award:

- *Team* takes part in their presentation, and actively engages with the judges.
- Team shows a creative approach to materials that market their Team and FIRST.
- *Team* can clearly show the successful recruitment of people who were not already active within the STEM community.
- *Team* could also summarize experiences and lessons learned from outreach.
- The *Team* should refer to the Award Definitions for judging outlined in Appendix F for outreach and beable to provide supporting documentation to the judges, where applicable.

9.5.7 Design Award

Industrial design at its best.

This judged award recognizes design elements of the *Robot* that are both functional and aesthetic. The Design Award is presented to *Teams* that incorporate industrial design elements into their solution. These design elements could simplify the *Robot's* appearance by giving it a clean look, be decorative in nature, or otherwise express the creativity of the *Team*. The *Robot* should be durable, efficiently designed, and effectively address the game challenge.

Required Criteria for the Design Award:

- *Team* must show respect and *Gracious Professionalism*[®] to everyone they meet at a *FIRST* Tech Challenge event.
- *Team* must submit an engineering portfolio with engineering content. This could be CAD images or *Robot* drawings of the *Team's* overall design and/or components.
- *Team* must document and implement strong industrial design principles, striking a balance between form, function, and aesthetics.

Strongly Suggested Criteria for the Design Award:

- Distinguishes itself from others by its aesthetic and functional design.
- Basis for the design is well considered (that is inspiration, function, etc.).
- Design is effective and consistent with *Team* plan and strategy.
- The portfolio could inspire the judges to ask the *Team* about specific detailed engineering information.

9.5.8 Promote Award (Optional)

This judged award is optional and may not be given at all tournaments.

The Promote Award is given to the *Team* that is most successful in creating a compelling video message for the public designed to change our culture and celebrate science, technology, engineering, and math. *Teams* must submit a one-minute-long public service announcement (PSA) video based on the PSA subject for the season.

Team may win the Promote Award only once at a Championship level event and only once at a qualifying tournament or league tournament level event.

PSA Subject for 2022-2023 season:

"How I learned about FIRST"

Required criteria for the Promote Award:

- Video must follow *FIRST* branding and design standards.
- Video cannot be longer than 60 seconds.
- Video must be of a high quality, as submissions may be used later to promote FIRST.
- Team must have rights to the music used in the video.

- Music and permissions must be listed in video credits.
- Video must have strong production value.
- Video must be submitted by the deadline given by the tournament director.
- Team must present a thoughtful and impactful video which appeals to the public.
- Creativity in interpreting the yearly theme is required.
- Follow video award submission guidelines.

9.5.9 Compass Award (Optional)

A beacon and leader in the journey of the FIRST Tech Challenge.

This judged award is optional and may not be given at all tournaments.

The Compass Award recognizes an adult coach or mentor who has given outstanding guidance and support toa *Team* throughout the year and demonstrates to the *Team* what it means to be a *Gracious Professional*. The winner of the Compass Award will be chosen from candidates nominated by *FIRST* Tech Challenge *Student Team* members, via a 40-60 second video submission. The video must highlight how their mentor has helped them become an inspirational *Team*. We want to hear what sets the mentor apart.

Required criteria for the Compass Award:

- Video must follow *FIRST* branding and design standards.
- Video cannot be longer than 60 seconds.
- Video must be of a high quality, as submissions may be used later to promote FIRST.
- *Team* must have permission from the copyright owners for the music used in the video.
- Music and permissions must be listed in video credits.
- Video must be submitted by the deadline given by the tournament director.
- Video highlights the mentor's contribution to the *Team* and demonstrates what sets the mentor apart.

9.5.10 Judges' Choice Award

This award is optional and may not be given at all tournaments.

During the competition, the judging panel may meet a *Team* whose unique efforts, performance, or dynamics merit recognition, but does not fit into any of the existing award categories. To recognize these unique *Team*, *FIRST* offers a customizable Judges Choice Award. The judging panel may select a *Team* to be honored, as well as the name of the Judges Choice Award. The Judges Choice Award recognizes a *Team* for their outstanding efforts but does not factor into the advancement criteria.

9.5.11 Winning Alliance Award

This award will be given to the winning Alliance represented in the final Match.

9.5.12 Finalist Alliance Award

This award will be given to the finalist Alliance represented in the final Match.



10.0 Dean's List Award

In an effort to recognize the leadership and dedication of the most outstanding secondary school *Students* from *FIRST*[®], the Kamen family sponsors awards for selected 10th or 11th grade* *Students* known as the *FIRST*[®] Robotics Competition and the *FIRST*[®] Tech Challenge *FIRST* Dean's List Award.

Similar to the very prestigious National Merit Scholarship Award, there are three (3) levels of *FIRST* Dean's List Award *Students*.

- 1. *FIRST* Dean's List Semi-finalists comprised of the two (2) students in their 10th or 11th school year* nominated by each team.
- 2. FIRST Dean's List Finalists The students selected for each Regional Championship.
- 3. *FIRST* Dean's List Winners comprised of the ten (10) *FIRST* Robotics Competition and ten (10) *FIRST* Tech Challenge *Students* selected from the applicable *FIRST* Dean's List Finalists.

The *Student*s who earn *FIRST* Dean's List status as a Semi-finalist, Finalist or Winner, are great <u>examples of current *Student* leaders</u> who have led their teams and communities to increased awareness for *FIRST* and its mission while achieving <u>personal technical expertise and accomplishment</u>. It is the goal of *FIRST* that all Dean's List Semi-finalists, Finalists and Winners will continue, after high school, to <u>stay engaged with *FIRST* as alumni</u>.

Since its introduction in 2010, the *FIRST* Dean's List Award has attracted the attention of prestigious colleges and universities who desire to have *FIRST* Dean's List *Students* apply for admissions. Additionally, in 2019, the <u>Woodie Flowers Memorial Grant</u> was established for Dean's List Award Winners pursuing STEAM fields of study. ***NOTE:** For regions of the world that do not use grade levels such as this to identify years of schooling: This award is intended for *Students* who are two (2) to three (3) years away from entering college or university. *Students* that would be attending college or university in the next academic year are not eligible. Mentors will be asked for the year of graduation during the nomination process.

For more information on the Dean's List Award, and to see past *FIRST* Tech Challenge winners, please visit our website! <u>http://www.firstinspires.org/Robotics/ftc/deans-list</u>

10.1 Eligibility

Every registered *FIRST* Tech Challenge *Team* can submit up to two (2) *Students* as *FIRST* Dean's List Award Semi-Finalists.

- Students must be a sophomore (grade 10) or junior (grade 11) to be eligible for this award.
 - Note: For regions of the world that do not use grade levels such as this to identify years of schooling: This award is intended for *Students* who are two (2) to three (3) years away from entering college or university. *Students* that would be attending college or university in the next academic year are not eligible. Mentors will be asked for the year of graduation during the nomination process.
- The coach or mentor nominating the *Student*(s) must submit an essay explaining why the *Student* should receive this award. The essay must be 4,000 characters or less.

10.2 Criteria

Criteria for selection of the FIRST Dean's List shall include, but not be limited to a Student's:

- Demonstrated leadership and commitment to *FIRST* Core Values
- Effectiveness at increasing awareness of *FIRST* in their school and community
- Interest in and passion for a long-term commitment to FIRST
 Gracious Professionalism[®] "Doing your best work while treating others with respect and kindness It's what makes FIRST, first."

- Overall individual contribution to their Team
- Technical expertise and passion
- Entrepreneurship and creativity
- Ability to motivate and lead fellow *Team* members

10.3 Dean's List Nominations

There are specific instructions on how to submit Dean's List Nominations. There are two sets of instructions, The Dean's List Nomination Guide – US, and the Dean's List Nomination Guide – International. Please visit our <u>website</u> for a copy of the guides, which provides in depth information about the Dean's List, and step by step visual aids to complete the nominations.



Appendix A – Resources

Game Forum Q&A

https://ftc-qa.firstinspires.org/

Anyone may view questions and answers within the *FIRST*[®] Tech Challenge game Q&A forum without a password. To submit a new question, you must have a unique Q&A system user name and password for your team.

Volunteer Forum

Volunteers can request access to role specific volunteer forums by emailing <u>FTCTrainingSupport@firstinspires.org.</u> You will receive access to the forum thread specific to your role.

FIRST Tech Challenge Game Manuals

Part 1 and 2 - https://www.firstinspires.org/resource-library/ftc/game-and-season-info

FIRST Headquarters Pre-Event Support

Phone: 603-666-3906 Mon – Fri 8:30am – 5:00pm Email: <u>Firsttechchallenge@firstinspires.org</u>

FIRST Websites

FIRST homepage - www.firstinspires.org

<u>FIRST Tech Challenge Page</u> – For everything FIRST Tech Challenge.

FIRST Tech Challenge Volunteer Resources – To access public volunteer manuals.

FIRST Tech Challenge Event Schedule – Find FIRST Tech Challenge events in your area.

FIRST Tech Challenge Social Media

<u>FIRST Tech Challenge Twitter Feed</u> - If you are on Twitter, follow the *FIRST* Tech Challenge Twitter feed for news updates.

<u>FIRST Tech Challenge Facebook page</u> - If you are on Facebook, follow the FIRST Tech Challenge page for news updates.

FIRST Tech Challenge YouTube Channel - Contains training videos, game animations, news clips, and more.

<u>FIRST Tech Challenge Blog</u> – Weekly articles for the *FIRST* Tech Challenge community, including outstanding volunteer recognition!

<u>FIRST Tech Challenge Team Email Blasts</u> – contain the most recent FIRST Tech Challenge news for teams.

Feedback

We strive to create support materials that are the best they can be. If you have feedback about this manual, please email <u>firsttechchallenge@firstinspires.org</u>. Thank you!

Appendix B – Robot Inspection Checklist

Team Number: _____

Robot Inspection Status (circle): PASS / FAIL

Team	Insp.	Robot Size Inspection	Rule #
		Robot is presented at inspection with all mechanisms (including all components of each	100
		mechanism), configurations, and decorations that will be used on the Robot.	<106>
		Separately test the Robot in all of its unique starting (pre-match setup) configurations. The	<l06>a</l06>
		Robot fits within the Sizing Tool without exerting undue force on the Sizing Tool sides and top.	<rg02></rg02>
		Robot Motion Warning Label is attached if servo motors move during the Robot initialization.	<rg02></rg02>
 Image: A start of the start of	>	General Robot Rules	Rule #
		Robot does not contain any components that could damage the Playing Field or other Robots.	<rg01>a&b</rg01>
		Robot does not contain materials that are hazardous.	<rg01>c</rg01>
		Robot poses no obvious unnecessary risk of entanglement.	<rg01>d</rg01>
		Robot does not contain sharp edges or corners.	<rg01>e</rg01>
		Robot does not contain animal-based, liquid, or gel materials.	<rg01>f&g</rg01>
		Robot does not contain materials that would cause a delay of game if released.	<rg01>h</rg01>
		Robot does not contain elements that electrically ground the Robot frame to the Playing Field.	<rg01>i</rg01>
		Robot does not contain closed gas, hydraulic, or vacuum based devices.	<rg01>j,k&l</rg01>
		Team number is visible from at least 2 opposite sides and meets requirements.	<rg04></rg04>
		Alliance Markers are present and meet requirements.	<rg05></rg05>
		Energy used by the Robot shall come only from approved sources.	<rg06></rg06>
		Robot is not capable of detaching its own components.	<rg07></rg07>
 Image: A start of the start of	>	Robot Mechanical Parts and Materials Rules	Rule #
		All components on the Robot are from allowable raw materials and Commercial Off The Shelf products.	<rm01> <rm02> <rm06></rm06></rm02></rm01>
\$	\checkmark	Robot Electrical Parts and Materials Rules	Rule #
		Exactly one Main Power Switch is installed properly, labeled, readily accessible, and visible. The TETRIX, REV, and MATRIX switches are the only allowed Main Power Switch.	<re01></re01>
		All batteries are securely attached to the Robot in a location where they will not make direct contact with other Robots or the Playing Field.	<re02></re02>
		Exactly one (1) Robot Main Battery Pack of an approved type is on the Robot and it is properly connected to the Main Power Switch and either the REV Expansion Hub or REV Control Hub.	<re03> <re05>a(iⅈ)</re05></re03>
		Where present, fuses must not be replaced with fuses of higher rating than originally installed or according to manufacturer's specifications. Fuses are single use only.	<re04></re04>
		Allowed electronic devices are powered by power ports on the REV Expansion Hub or REV Control Hub except as noted in <re05>, <re13>, and <re14>.</re14></re13></re05>	<re05>a</re05>
		The REV Expansion Hub and/or REV Control Hub is powered by the Robot main battery.	<re05>a(iⅈ)</re05>
		REV SPARK Mini Motor Controllers and REV Servo Power Modules are powered by the Robot main battery or a REV Control or Expansion Hub XT30 port.	<re05>a(ii)</re05>
		Allowed sensors only receive power from the REV Expansion Hub or REV Control Hub.	<re05>a(iii)</re05>
		Light sources (including LEDs) are not focused or directed in any way, except for the REV Robotics 2m Distance Sensor. Light sources are powered by allowed methods.	<re05>a(iv) <re13></re13></re05>
		Video recording devices, if used, are powered by an internal battery and their wireless communication capability is turned off.	<re05>a(v) <re14></re14></re05>
		The smartphone Robot Controller Android device (if used) is powered by its internal battery or by the built-in charging feature of the REV Expansion Hub.	<re05>b</re05>



		Exactly one Robot Controller (a) smartphone Android Device + REV Expansion Hub or b) REV Control Hub) is required. One additional REV Expansion Hub is allowed.	<re06> <re08></re08></re06>
		The only allowed Motor and Servo Controllers are: REV Expansion Hub, REV Control Hub, REV Servo Power Module, REV Spark Mini Motor Controller, and VEX Motor Controller 29.	<re09></re09>
		Robot contains no more than eight (8) DC motors of the allowed models.	<re10></re10>
		Robot contains no more than twelve (12) servos. They must be compatible with the attached REV Expansion Hub, REV Control Hub, REV Servo Power Module, or VEX Motor Controller 29 and not exceed the manufacturer specifications for the controller.	<re11></re11>
		Robot contains only allowed sensors and they are connected only to the REV Expansion Hub or the REV Control Hub.	<re12></re12>
		Power and motor control wires have consistent color coding with different colors used for the positive (red, white, brown, or black with a stripe) and Negative/Common (black or blue) wires.	<re15>f</re15>
		Power, motor control, servo and sensor wires are the correct size.	<re15>i</re15>
		If electronics are grounded to the <i>Robot</i> frame, the only approved method is the REV Robotics Resistive Grounding Strap. If needed, the REV Robotics Anderson Powerpole to XT30 adapter may connect to the Resistive Grounding Strap. No other grounding straps or cables are allowed.	<re15>k</re15>
		Approved electrical and electronic devices may be modified to make them more usable; they may not be modified internally or in any way that affects their safety.	<re16></re16>
\checkmark	8	Wheel/Tread Playing Field Damage Test - Optional	Rule #
		Robot did not damage the Playing Field tile. [This is an optional test that is performed only when an Inspector believes that the drivetrain tread may damage a Playing Field tile.]	<107>
\checkmark	\checkmark	Team Scoring Element (TSE) Inspection	Rule #
		Teams must present all of their Alliance specific TSEs for inspection. The predominant color of the TSE must match the <i>Team's</i> assigned Alliance for the Match (red or blue).	<te01></te01>
		The TSE satisfies the Robot Mechanical Parts and Materials Rules in section 7.3.2.	<te02></te02>
		Max. size of the TSE is 4 inches (10.16 cm) by 4 inches (10.16 cm) by 4 inches (10.16 cm). The min. size of the TSE is 3 inches (7.62 cm) by 3 inches (7.62 cm) by 3 inches (7.62 cm).	<te03></te03>
		The Team Scoring Element is labeled with their Team number (numerals only).	<te04></te04>
		The TSE does not contain electronics, or any other part or material that violates Robot construction rules outlined in section 7.3.	<te05></te05>
		The TSE does not use or resemble any current season's COTS scoring elements.	<te06></te06>
\checkmark	~	Signal Sleeve Inspection	Rule #
		The FIRST designed Template was used to create the Signal Sleeve(s).	<ss01></ss01>
		Images on the Signal Sleeve(s) do not resemble current season's tournament supplied images and they are completely within the designated areas.	<ss02></ss02>
		Signal Sleeve(s) must include the Team number in the three designated locations and the numbers must be legible when viewed from a distance of 12 inches (30.48 cm) away.	<ss03></ss03>
		Signal Sleeves are constructed only of allowed materials, all images and team number are printed (there are no added items after it was printed), and the connecting ends are joined together only using tape or adhesive.	<ss04></ss04>

General Comment(s) or Reason(s) for Failure (if any):

Robot Inspector

Appendix C – Field Inspection Checklist

Team Number: _____

Field Inspection Status (circle): PASS / FAIL

•	/	Drive Team Members Present	Rule #
		Coach (required), Driver 1 (required); Driver 2 (optional)	<c06></c06>
•	/	Driver Station and Robot Controller Hardware Rules	Rule #
		Driver Station consists of only of one Android device (Circle): Motorola Moto G 2 nd Generation, Motorola Moto G 3 rd Generation, Motorola Moto G4 Play, Motorola Moto G5, Motorola G5 Plus, Motorola Moto E4, Motorola Moto E5, Motorola Moto E5 Play, or REV Driver Hub.	<re07> <ds01></ds01></re07>
		Smartphone Robot Controller Android device (if used) is one of the following models (Circle): Motorola Moto G 2 nd Generation, Motorola Moto G 3 rd Generation, Motorola Moto G4 Play, Motorola Moto G5, Motorola G5 Plus, Motorola Moto E4, Motorola Moto E5, Motorola Moto E5 Play. The Android device's USB interface only connects to a REV Expansion Hub or a USB hub.	<re07></re07>
		The touch display screen of the Driver Station is accessible and visible to field personnel.	<ds02></ds02>
		The Driver Station consists of no more than two of the allowed gamepads (Logitech F310, Xbox 360, wired Sony DualShock 4 for PS4, Etpark Wired Controller for PS4), or Quadstick game controller in any combination.	<ds03></ds03>
		No more than one (1) optional external battery powered or unpowered USB hub is present.	<ds04></ds04>
		No more than one (1) optional COTS USB external battery connected to the REV Driver Hub USB-C port or a USB hub connected to the smartphone Android Device is present.	<ds05></ds05>
		Driver Station smartphone Android device (if used) USB interface is only connected to either a Mini USB to OTG cable or combination of cables connected to one USB Hub, or one gamepad USB cable connected to an OTG Micro Adapter.	<ds06></ds06>
		Driver Station Carrier (if present) meets requirements.	<ds07></ds07>
		The Driver Station Android Device only plays allowed sounds.	<ds08></ds08>
DS	RC	Driver Station (DS) and Robot Controller (RC) Software Rules	Rule #
		Android smartphone(s), REV Driver Hub, and REV Control Hub are named with the official team number followed by –DS or –RC as appropriate.	<rs01></rs01>
		Android operating system satisfies the requirements: Motorola Moto G 2 nd Generation, Motorola Moto G 3 rd Generation, Motorola Moto G4 Play – version 6.0 or higher. All other allowed Android devices – version 7.0 or higher.	<rs03></rs03>
		DS and RC apps are version 8.0 or higher and the DS and RC apps have the same version numbers. The RC app is not installed on the DS and the DS app is not installed on the RC.	<rs03> <rs05> <rs06></rs06></rs05></rs03>
		REV Driver Hub (if used) operating system is version 1.2.0 or higher.	<rs03></rs03>
	NA	REV Driver Hub (if used) has Bluetooth turned off and Wi-Fi turned on.	<rs07></rs07>
NA		REV Control Hub (if used) operating system is version 1.1.2 or higher and the firmware version is 1.8.2 or higher.	<rs03></rs03>
NA		REV Expansion Hub (if used) firmware version is 1.8.2 or higher.	<rs03></rs03>
NA		REV Control Hub (if used) has Wi-Fi turned on, Bluetooth is turned off, and the password is different than the factory default value of "password".	<rs07></rs07>
		Android smartphones (if used) are set to airplane mode, Wi-Fi is turned on, and Bluetooth is turned off.	<rs07></rs07>
		Android devices are not connected to any local networks.	<rs09></rs09>



		All remembered Wi-Fi Direct Groups and Wi-Fi connections on Android devices have been removed.	
		Communication between the Robot and Driver Station is only through the RC and DS applications. Out of band communication is not allowed.	<rs09></rs09>
	NA	Driver Station uses the official FTC Driver Station app to control the Robot.	<rs06></rs06>
NA		The FTC Robot Controller app on the smartphone Android Device (if used) is the default application, the application launches, and no other messages pop up.	<rs05></rs05>
NA		Robot Controller is set to the correct Wi-Fi channel (if required by the competition).	<c14></c14>
•		Robot Operation Verified at the Playing Field	Rule #
		Robot Controller connects with the Driver Station.	
		Robot switches between autonomous and driver-controlled operation correctly.	<rs04></rs04>
		Robot starts and stops when commanded by the Driver Station.	
		The team understands how to disable their Robot, if instructed to do so by a referee.	
•	/	Queuing Process Information Provided at the Playing Field	Rule #
		Team understands that software changes are not allowed in the Queue Area.	
		Team understands that the match schedule is only an estimate. Matches may start prior to or after the scheduled time. It is the team's responsibility to monitor schedule changes and show up when required.	
		Team knows that they are responsible for attaching their Team Supplied Alliance Marker on two sides of their Robot before they approach the competition playing field.	<rg05></rg05>

General Comments or Reason(s) for Failure (if any):

Field Inspector

Appendix D – Control Award sponsored by Arm Instructions

To be considered for the Control Award, *Teams* must submit a Control Award Submission Form. On this form, *Teams* identify and summarize the key control elements that make their *Robot* unique. Included is a description of key observable actions for judges to look for as well as the sensor and algorithm use that make it all possible. Judges will use this form for both evaluating control designs and when observing *Robots* on the *Competition* field. *Teams* should identify the control aspects of their *Robot* that they are most proud of. The Control Award Submission form may not exceed 2 pages.

Autonomous Objectives

List the overall actions that the *Robot* can complete. These should include scoring actions as well as other positioning and defensive operations. The *Robot* does not have to do accomplish all these in every program but should be demonstrable in at least one autonomous program.

Sensors Used

List the sensors used to control the Robot and a brief description of how they are used.

Key Algorithms

List the key algorithms that make your *Robot* unique or are vital to its success on the field. Particularly complex or unique algorithms or those that integrate the use of multiple sensors are good candidates to highlight here.

Driver Controlled Enhancements

List any advanced control elements that are used during the driver-controlled period to enhance performance. These may include signaling operations when a certain condition is detected on the field, auto-complete functions, fail-safe algorithms, or just any enhancements that make the control of the *Robot* easier or more efficient for the driver.

Engineering Portfolio References

Judges also use the *Teams* engineering portfolio to evaluate details of the control elements. To help guide this effort, *Teams* should provide pointers to where in the engineering portfolio control related information is located.

Some things to consider including as pointers are: *Team* goals for control activities, strategies for autonomous mode, *Robot* performance with and without added sensors, requirements for successful autonomous operation, performance improvements using algorithms and sensors, and testing results.

Autonomous Program Diagrams

For autonomous operations, *Teams* should draw and label a typical path the *Robot* takes. The labeled points identify key observable actions the *Robot* makes. For each labeled point, a brief description of what is taking place should be noted (see example below). Especially describe those key operations where adjustments are made to ensure accurate and repeatable performance.

For *Teams* with multiple autonomous programs, it is not necessary to document every program on a separate sheet. It is sufficient document the most commonly used or complex programs and note variances for the rest.

Additional Summary Information (optional)

For those *Teams* that have developed many different control features, they may want to provide additional information to assist the judges in understanding their work. This is a place where *Teams* can provide more detailed information about their designs. It should be organized such that separate topics are easily identified and can be quickly found.





Control Award Sponsored by Arm Submission Form

Please turn in this sheet during your judge interview along with your engineering portfolio

Team #

Highly Recommended for Remote Submissions – Please provide a link to a video recording of the controls described in this submission form:

Autonomous objectives:

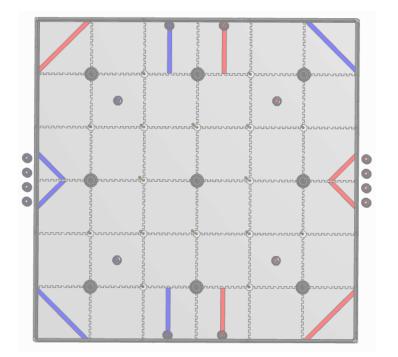
Sensors used:

Key algorithms:

Driver controlled enhancements:

Engineering portfolio references:

Autonomous program diagrams:



Appendix F – Award Definitions

All *Teams* are required to adhere to the following definitions in their award submissions and in their judge interviews.

Team Support Definitions

Started (a FIRST LEGO League / FIRST Tech Challenge / FIRST Robotics Competition team) - "A Team has **Started** a Team if they have met one of the following requirements:

- 1. Funded or sourced funding (for example, grants or sponsorship) of at least 50% of the *Team* registration fee.
- 2. Made the *Team* aware of *FIRST* and/or the specific program and helped the *Team* with the official registration process.

As well as:

- 1. The Started team agrees that the Starting Team did in fact Start them.
- 2. The Started team competes in an official FIRST event.

The intent of this definition is to make it clear when a *Team* is responsible for bringing a new group into a specific *FIRST* program. Keys here are helping with funding OR introducing the new group to *FIRST* and helping them get registered as a *Team* in their specific program.

Cases where one team has **Started** another *Team* will be rare. Cases where one *Team* has **Mentored** or **Assisted** a *Team* through their initial phases are very valuable, however they are distinct from **Starting** a *Team*.

Teams are encouraged to provide documentation (for example, a letter from the *Team* that has been **Started**) supporting the fact that they did indeed **Start** each *Team* referred to in the submission. New *Teams* can only be **Started** by two *Teams* and can only provide two of these letters. All provided documentation may be made available for judges during the second interview as an additional resource item.

Mentored (a *FIRST* LEGO League / *FIRST* Tech Challenge / *FIRST* Robotics Competition team) - "A *Team* has *Mentored* a *Team* if they have met all of the following requirements:

- 1. Providing consistent communication, either in person or via phone/email/video conference, to the *Mentored Team* helping with technical or non-technical *FIRST* program specific issues.
- 2. The *Mentored Team* agrees that the *Mentoring Team* did in fact *Mentor* them.

Mentoring a Team is a consistent and ongoing relationship. To be considered a **Mentoring** Team, you must be providing regular help to the **Mentee** Team during the season within their schedule. We understand that all *Teams* may not meet as regularly as once a week, however this is a general standard. For some Teams communication may be more infrequent and still considered consistent. We encourage Teams to use their best discretion when evaluating these edge cases. Helping Teams on a less consistent basis is still immensely valuable and important, however it would simply be considered **Assisting** a Team.

Teams are encouraged to provide documentation (for example, a letter from the *Team* that has been *Mentored*) supporting the fact that they did indeed *Mentor* each *Team* referred to in the submission. All provided documentation may be made available for judges during the second interview as an additional resource item.



Examples (but not limited to) of consistent communication for *Mentoring* a *Team* include:

- *Team* A regularly sends *Students* to a nearby school to help their *FIRST* LEGO League team(s) with their *Robot* design and project presentations.
- *Team* A sends an email to *Team* B asking for advice on future *Robot* design. The two *Teams* email back and forth over a period of time exchanging questions and answers.
- *Team* A meets *Team* B at a competition. *Team* B expresses concern that their *Team* is struggling to keep the *Team* going and is looking for help. The two *Teams* live far away from each other, but over the next year, they exchange many emails, they video chat a few times during the off-season and even meet in person.

Examples (but not limited to) of Not *Mentoring* a *Team*:

- Answering a single email question.
- Inviting a *Team* to your shop so they may make parts on your machinery.
- Hosting a *Team* in your build space during inclement weather when they are unable to access their own facilities.
- Giving a *Robot* part to another *Team*.
- Allowing a *Team* to practice at your practice facility.

Assisted (a FIRST LEGO League / FIRST Tech Challenge / FIRST Robotics Competition Team) - "A Team has **Assisted** a Team if they have met all of the following requirements:

- 1. Providing communication, either in person or via phone/email/video conference, to the **Assisted** Team helping with technical or non-technical program specific issues. OR Providing funding and/or supplies to the **Assisted** Team.
- 2. The Assisted Team agrees that the Assisting Team did in fact Assist them.

Assisting a *Team* is a form of **Mentorship**, however it does not require the long term or consistent communication that is a defining characteristic of **Mentorship**. It is expected that all *FIRST* Tech Challenge *Teams* are constantly assisting their fellow *FIRST* Teams, and it is not necessary to try and document or count all the instances of **Assisting** that your *Team* has participated in.

Examples (but not limited to) of Assisting a Team:

- Answering a single email question.
- Inviting a *Team* to your shop so they may make parts on your machinery.
- Hosting a *Team* in your build space during inclement weather when they are unable to access their own facilities.
- Giving a *Robot* part to another *Team*.
- Allowing a *Team* to practice at your practice facility

Provided Published Resources to (a *FIRST* LEGO League / *FIRST* Tech Challenge / *FIRST* Robotics Competition *Team*) – A *Team* has **Provided Published Resources** to a *Team* if they have met all the following requirements:

- 1. The *Team* has created resources designed to aid *Teams* with technical or non-technical *FIRST* program specific issues.
- 2. The resources have been published or presented publicly (for example, presented at a conference, published on a *Team* website, etc.)

Many *FIRST* Tech Challenge *Teams* have created a wealth of resources that benefit numerous *Teams*. This kind of assistance is enormously valuable to our community and is heavily encouraged. However, these acts do not meet the definition of *Mentoring* since they lack consistent communication involved in mentoring. To recognize and encourage these important efforts, the definition of *Provided Published Resources* was created.

Teams are encouraged to provide documentation (for example, letters from *Teams* who have used the resources; screenshots of downloads/engagement/digital impression statistics; attendance numbers) supporting the overall reach of their *Published Resources*.

If **Published** online, *Teams* should provide a link to the resource. Links to team websites, sharing sites (e.g., YouTube), or collaborative sites between *FIRST Teams* are all appropriate. All provided documentation may be made available for judges during the second interview as an additional resource item.

Examples (but not limited to) of Providing Published Resources

- *Team* A creates and publishes a scouting database compiling statistical data from competitions, and the database is downloaded and used by other *Teams*.
- *Team* A creates and gives a presentation on *FIRST* fundraising to an audience of 15 local *FIRST* Tech Challenge and *FIRST* LEGO League *Teams*.
- *Team* A develops and publishes a mobile app that contains *FIRST* LEGO League tutorials, and the app is downloaded and used by *FIRST* LEGO League *Teams*.
- *Team* A creates and publishes *FIRST* Tech Challenge drivetrain video tutorials on YouTube, and videos are watched and used by *FIRST* Tech Challenge *Teams*.

Event Support Definitions:

Ran (a FIRST LEGO League / FIRST Tech Challenge / FIRST Robotics Competition Team) - A Team has **Run** an event if they have met all the following requirements:

- 1. *Team* members are involved in the majority of the planning of the event.
- 2. *Team* members are involved in the majority of the on-site event execution or have arranged for and are supervising the volunteers to handle the majority of the on-site event execution.

Running an event essentially means that this event would not be possible without the efforts and actions of the given *Team*. The *Team* in question must be responsible for the majority of the work that goes into the event.

Team are encouraged to provide documentation (for example, a letter from organizing body/program delivery partner that the event was *Run* for) supporting the fact that they did indeed *Run* the event. All provided documentation may be made available for judges during the second interview as an additional resource item.

Examples (but not limited to) of *Running* an event:

• *Team* A acts as the majority of the planning committee for a *FIRST* LEGO League event, and *Team* members recruit and train the event volunteers.

Hosted (a *FIRST* LEGO League / *FIRST* Tech Challenge / *FIRST* Robotics Competition *Team*) - A *Team* has *Hosted* an event if they have met one of the following requirements:

- 1. The event takes place at a *Team* facility.
- 2. The event takes place at a facility arranged for by the Team.

Hosting an event occurs when a *Team* opens one of their own facilities or arranges for a facility to allow for an event to occur. Often *Teams* will **Run** and **Host** the same event, but these terms do not necessarily have to be linked.

Supported (*FIRST* LEGO League / *FIRST* Tech Challenge / *FIRST* Robotics Competition *Team*) - A *Team* has **Supported** an event if they have met any of the following requirements:

- 1. Multiple *Team* members are involved in some part of the planning of the event.
- 2. Multiple *Team* members are involved in the on-site or online event execution for the entirety of the event (for example, *Team* members have volunteered for the entirety event)

Teams **Support** events by helping with the planning or execution of the event. This is less encompassing than *Running* an event.

Examples (but not limited to) of **Supporting** an event:

- Having multiple *Team* members volunteer at the entirety of an event.
- Having a few mentors serve on a large planning committee for a FIRST Tech Challenge regional event.

Examples (but not limited to) that do **not** qualify as **Supporting** an event:

- Having 1 *Team* member volunteer at an event.
- Helping tear down the field at the end of an event.
- Having 1 mentor serve on a large planning committee for a *FIRST* Tech Challenge regional event.

Reached - A *Team* has **Reached** someone if someone has interacted or observed the team in some capacity whether it be digitally or in person, regarding the **Reaching** team's program(s).

Reach is the all-encompassing number of people who became aware of your *Team* via a stated medium/event. **Reach** requires tangible interaction or observation of the *Team*, not merely seeing the team in the background of a show or public exhibit.

Examples (but not limited to) of *Reaching*:

- 6,000,000 people watch a TV show that features a *Team's Robots*. This *Team* has *Reached* 6,000,000 people.
- 1,000,000 people attend an event where the *Team* has an exhibit. However, only 500 of those people see the *Team's* actual exhibit. This *Team* has *Reached* 500 people.
- 30,000 people attend a football game, where the *Team* performs with their *Robots* during the halftime show. This *Team* has *Reached* 30,000 people.
- 700 people follow a *Team* on Instagram. This *Team Reached* people 700 people.

Examples (but not limited to) of not Reaching:

- 6,000,000 people watch a TV show in which the *Team's Robots* are used as background props. Since the *Robots* nor the *Team* have been featured, this *Team* has not *Reached* the audience.
- 30,000 people attend a football game, where the *Team's* name is shown on the big screen at the stadium. This is not a tangible interaction or observation of the *Team*; thus, this team has not *Reached* the audience.

The goal with using **Reach** in submissions is to accurately convey the number of people who have become aware of your *Team*. However, it is difficult to provide exact numbers when it comes to the numerous public demos *Teams* participate in every year. It is important that *Teams* do not embellish or exaggerate these numbers, as doing so would paint a misleading picture of the *Team's* accomplishments. When in doubt, *Teams* should try and estimate on the low end.

Teams are encouraged to provide documentation that shows the basis of their estimates of **Reach**. (for example, letters from event organizers stating event attendance and specific area attendance). Documented evidence and breakdowns of **Reach** numbers are far more compelling than simply stating the *Team's* estimated **Reach**. All provided documentation may be made available for judges during the second interview as an additional resource item.

Advocated - A Team has engaged in Advocacy if they meet any of the following criteria

- 1. Met with government officials, community leaders, school administration, or business leaders (or their staff) to discuss and engage with and promote public policy changes towards the promotion of STEM/*FIRST*.
- 2. Developed relationships with government officials, community leaders, school administration, or business leaders (or their staff) to promote public policy changes towards the promotion of STEM/*FIRST*.
- 3. Served as a resource for government officials, community leaders, school administration, or business leaders (or their staff) as they create public policy changes towards the promotion of STEM/*FIRST*.

Examples (but not limited to) of engaging in *Advocacy* are:

- Attending an advocacy day where *Teams* from the area met with local officials on afterschool STEM engagement programs
- Working with leaders to craft a bill or resolution that was introduced

Examples (but not limited to) of not engaging in Advocacy are:

- Using social media/tweeting to government officials
- Volunteering for a campaign
- Hosting a table/tabling/handing out flyers at parade or event (people must engage not just a passive act)
- Soliciting and recruiting sponsors solely for your *Team* (for example, fundraising)

Teams are encouraged to be specific about when they started an initiative or participated in one. All provided documentation may be made available for judges during the second interview as an additional resource item.

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